



SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. December 1, 2022
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000
4. **BDO Unibank, Inc.**
Exact name of issuer as specified in its charter
5. METRO MANILA 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. BDO Corporate Center, 7899 Makati Avenue, Makati 0726
City, Philippines
Address of principal office Postal Code
8. (632) 8840-7000/8702-6000
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	4,386,688,135
PREFERRED	515,000,000

11. Indicate the item numbers reported herein:

Item 9

On 29 November 2022, the Securities and Exchange Commission (SEC) issued the Certificate of Approval of Increase of Capital Stock and the Certificate of Filing of Amended Articles of Incorporation of BDO Unibank, Inc. (Bank), approving the increase in the Bank's authorized capital stock from Sixty-Five Billion Pesos (Php65,000,000,000.00) divided into Five Billion Five Hundred Million (5,500,000,000) common shares with a par value of Ten Pesos (Php10.00) per share and One Billion (1,000,000,000) Series A Preferred Shares with

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a par value of Ten Pesos (P10.00) per share to a total authorized capital stock of Ninety-Five Billion Pesos (Php95,000,000,000.00) divided into Eight Billion Five Hundred Million (8,500,000,000) common shares with a par value of Ten Pesos (Php10.00) per share and One Billion (1,000,000,000) Series A Preferred Shares with a par value of Ten Pesos (Php10.00) per share. **(Increase)**, and the amendment to the Bank's Articles of Incorporation to reflect the Increase.

The Increase is to be paid by way of stock dividend, equivalent to Twenty Percent (20%) of the Bank's outstanding capital stock.

The Increase and the declaration of stock dividends were both approved at the regular meeting of the Board of Directors of the Bank held on 26 March 2022 and at the annual meeting of the stockholders of the Bank held on 22 April 2022.

The SEC likewise issued an Order dated 29 November 2022 setting 15 December 2022 as the record date of the stock dividends.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.

Issuer

Date: December 1, 2022

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EDMUNDO L. TAN
Corporate Secretary