

# COVER SHEET

3 4 0 0 1

S.E.C. Registration Number

B D O U N I B A N K , I N C .

(Company's Full Name)

B D O C O R P O R A T E C E N T E R

7 8 9 9 M A K A T I A V E N U E M A K A T I C I T Y

(Business Address: No. Street/ City/ Town/ Province)

Atty. Elmer B. Serrano

Contact Person

687.1195

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

SEC Form 17-C

FORM TYPE

Last Friday  
of May

Month Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accompanied by SEC Personnel concerned

File Number

Document I.D.

STAMPS

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**



1. 5 April 2019  
Date of Report (Date of earliest event reported)
  
2. SEC Identification Number 34001      3. BIR Tax Identification No. 000-708-174-000
  
4. BDO UNIBANK, INC.  
Exact name of issuer as specified in its charter
  
5. Metro Manila      6.  (SEC Use Only)  
Province, country or other jurisdiction of incorporation      Industry Classification Code:
  
7. BDO Corporate Center, 7899 Makati Avenue,  
Makati City, Philippines      0726  
Address of principal office      Postal Code
  
8. (632) 702-6000/840-7000  
Issuer's telephone number, including area code
  
9. N.A.  
Former name or former address, if changed since last report
  
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	4,375,026,269
Preferred	515,000,000

11. Indicate the item numbers reported herein:      Item 9 Other Events

**Item 9. Other Events –**

Please be informed that BDO Unibank, Inc. (BDO) released to the press the attached statement regarding the upsizing of its Long-Term Negotiable Certificates of Deposit offer.

**SIGNATURES**

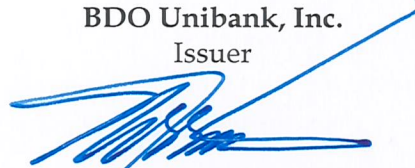
Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: 5 April 2019

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**BDO Unibank, Inc.**

Issuer



**ELMER B. SERRANO**

*Corporate Information Officer*



05 April 2019

### **BDO Upsizes LTNCD Offer to P7.3 B Offer Period Shortened Due to Strong Demand**

BDO Unibank, Inc.'s (BDO) offering of Long-Term Negotiable Certificates of Deposit (LTNCD) was driven by solid demand from retail and institutional investors, resulting in total subscriptions of P7.3 B, almost 1.5 times the original offer. As a result, the issue was upsized from the original offer of ₱5.0 billion, and the offer period was shortened to April 4, 2019. This latest tranche of LTNCDs has a term of five and a half (5 & 1/2) years with interest rate set at 5.375% per annum. The issue date is scheduled on April 12, 2019, while the maturity date will be on October 12, 2024.

Other features of the LTNCD include: a) tax exemption on interest income for individual investors if held for at least five (5) years; b) quarterly interest payments; c) deposit insurance coverage with the PDIC up to a maximum of ₱500,000 per depositor; d) negotiability subject to market conditions. The LTNCD issuance is part of the Bank's efforts to lengthen the maturity of its funding sources and support business expansion plans.

Deutsche Bank AG, Manila Branch (DB) acted as the Sole Lead Arranger and Selling Agent for the issue, while BDO and BDO Private Bank are the other selling agents. BDO Capital and Investment Corp. served as BDO's financial advisor.

The Bank would like to thank its clients and the investing public for their continued confidence and support for this transaction.

#### **About BDO**

BDO is a full-service universal bank which provides a wide range of corporate and retail banking services. These services include traditional loan and deposit products, as well as treasury, trust & investments, investment banking, private banking, rural

banking, cash management, leasing and finance, remittance, insurance, retail cash cards and credit card services.

BDO has the country's largest distribution network, with more than 1,300 consolidated operating branches and over 4,000 ATMs nationwide. It has full-service branches in Hong Kong and Singapore as well as 22 overseas remittance and representative offices in Asia, Europe, North America and the Middle East.

BDO ranked as the largest bank in terms of total assets, loans, deposits and trust funds under management based on published statements of condition as of December 31, 2018. For more information, please visit [www.bdo.com.ph](http://www.bdo.com.ph).