# **COVER SHEET**

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					<u> </u>	L	S.	E.C	. Re				lum	oer
BDO UNIBANK		INC	7					T			T		T	
										L		I		
(Company's Full Name)														
B D O C OR P OR A	AT E	С	E	NI	E	R								
7 8 9 9 MAKAT	I A	VE	N	UE		M	A	K	AT	I		(	I	T
(Business Address: No. Street/ City/ Town/ Province)														
Atty. Elmer B. Serrano	)								68	7.11	95			
Contact Person Company Telephone Number									r					
1 2 3 1	SEC Form 17-C					Last Friday of May								
Month Day							Month Day							
Fiscal Year	FORM TYPE					Annual Meeting								
	Second	lary Lice	nse ¯	Гуре, І	f App	olicable	е							
Dept. Requiring this Doc. Amended Articles Number/Section								1,						
	Total Amount of Borrowings													
Total No. of Stockholders			Domestic						Foreign					
T-1			O D											
To be acc	ompanie	a by SE	C PE	ersonr	iei c	oncer	nea							
File Number														
Document I.D.														
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# SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

Commercial and mil

ate Records Management Division

OFFIG3

Exchange Commission at Record Management B

## CURRENT REPORT UNDER SECTION 17 17 0705 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

				BY.	17			
1.	07 January 2020		\	FIRM AND CONTE	NIS WO			
	Date of Report (Date of e	arliest event re	ported)		1			
					V			
2.	SEC Identification	34001	3. BIR Tax Identification	000-708-174-000				
	Number		No.					
4.	BDO UNIBANK, INC.							
	Exact name of issuer as s	specified in its	charter					
5.	Metro Manila 6. (SEC Use Only)							
	Province, country or other of incorporation	Jurisdiction	Industry Classification C	ode:				
	or moorporation							
<u></u>	BDO Company to Combon !	7000 N/I-1 A		0726				
7.	BDO Corporate Center, 7 Makati City, Philippines		venue,	0726				
	Address of principal office			Postal Code				
8.	(622) 702 6000/940 7000							
Ο.	(632) 702-6000/840-7000 Issuer's telephone number	er. including are	ea code					
		,						
9.	N.A.	advana if abou	and since last report					
	Former name or former a	iddress, ii char	iged since last report					
10	<ul> <li>Securities registered purs RSA</li> </ul>	suant to Sectio	ns 8 and 12 of the SRC or	Sections 4 and 8 of	of the			
	NOA							
	Title of Each Class	S	Number of Shares of					
			Outstanding and A Outstand					
			o diotali.	9				
	Common		4,381,370					
	Preferred		515,000,	.000				
11		ers reported	<b>Item 9 Other Events</b>					
	herein:							

#### Item 9. Other Events -

Please be informed that BDO Unibank, Inc. (BDO) shall be notifying the holders of the Series 2014-1 Unsecured Subordinated Notes Eligible as Tier 2 Capital due 2025 (the Tier 2 Notes) issued last 10 December 2014 of the exercise of its right to redeem on 10 March 2020 (the Optional Redemption Date). The redemption of all the Tier 2 Notes is pursuant to the Terms and Conditions of said Notes.

On the Optional Redemption Date, all of the Tier 2 Notes shall be redeemed for cash at a redemption price equal to the face value of the Tier 2 Notes plus accrued interest covering the accrued and unpaid interest as of but excluding 10 March 2020.

### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: 7 January 2020

ELMER B. SERRANO
Corporate Information Officer

BDO Unibank, Inc.
Issuer