

COVER SHEET

SEC Registration Number **34001**

BDO UNIBANK, INC.
(Company's Full Name)

BDO CORPORATE CENTER

7899 MAKATI AVENUE

MAKATI CITY 0726
(Business Address: No. Street City/Town/Province)

EDMUNDO L. TAN
(Contact Person)

840-7000/702-6000
(Company Telephone Number)

1 2
Month

3 1
Day

(Fiscal Year)

SEC 17-C
(Form Type)

Every last Friday of the Month of May
Month Day

(Annual Meeting)

(Secondary License Type, If Applicable)

CORPORATION FINANCE
Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowing
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

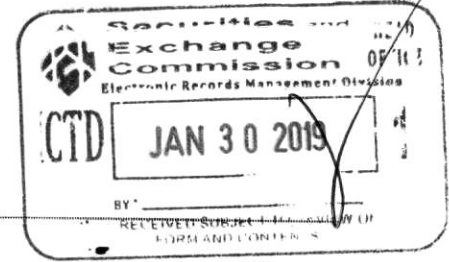
Cashier

STAMPS

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**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**



1. January 29, 2019
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000
4. **BDO Unibank, Inc.**
Exact name of issuer as specified in its charter
5. METRO MANILA 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. BDO Corporate Center, 7899 Makati Avenue, Makati 0726
City, Philippines Postal Code
Address of principal office
8. (632) 840-7000/702-6000
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	4,374,312,609
PREFERRED	515,000,000

11. Indicate the item numbers reported herein:

Items 4 and 9

Please be informed that the Board of Directors of BDO Unibank, Inc. (BDO Unibank), at its Regular Board Meeting held on January 26, 2019, approved the following:

1. Declaration of cash dividends on Preferred Shares Series "A" at the rate of 6.5% per annum of the par value, for a total dividend amount of ₱339,399,305.56, payable within sixty (60) banking days from dividend declaration date;

BDO Unibank, Inc.
BDO Corporate Center
7899 Makati Avenue
Makati City 0726, Philippines
Swift Code BNORPHMM
Tel +63(2) 840 7000

2. Setting of the Annual Stockholders' Meeting of the Bank on April 23, 2019, at 2:00 in the afternoon, at the Forbes Ballroom, 2nd Floor, Conrad Manila Hotel, Seaside Boulevard corner Coral Way, Mall of Asia Complex, Pasay City; and setting of the record date for stockholders entitled to vote and participate at such meeting on March 12, 2019;
3. Acceptance of the resignation of Mr. Victor Quieng Lim, Jr., Senior Vice President and Head of Global Operations, effective February 1, 2019;
4. Appointment of Mr. Rafael Gucilatar Ayuste, Jr, Senior Vice President, as Trust Officer of the Bank, effective February 1, 2019, subject to confirmation by the Bangko Sentral ng Pilipinas (BSP), and his appointment as member of the Trust Committee (*vice Mr. Ador A. Abrogena*); and

Mr. Ayuste has been with the Bank for more than five (5) years. He is currently the Head of Product and Market Development of BDO Trust and Investments Group and was the Trust Officer and Head of Wealth Advisory and Trust of BDO Private Bank, Inc. He has more than thirty (30) years banking experience, with twenty-two (22) years in trust banking. He holds a Bachelor's Degree in Business Administration from University of Sto. Tomas, a Master's Degree in Business Administration from De La Salle University and an Executive Master's Degree in Business Economics from University of Asia and the Pacific.

5. Hiring of Mr. Joseph Albert L. Gotuaco as Senior Executive Vice President and Head of Central Operations Group, effective February 1, 2019, subject to approval of the BSP.

Mr. Gotuaco has extensive banking experience, having started his banking career in New York in 1986, as trader and risk manager for various fixed income products of Chemical Bank, a predecessor firm of J.P. Morgan. In 1994, he was based in Hong Kong for J.P. Morgan, and was responsible for servicing corporate and sovereign clients in the Philippines and in Southeast Asia. In 2002, he joined Credit Suisse in its Fixed Income Division. In 2005, he joined Merrill Lynch as Managing Director in its Fixed Income, Currencies and Commodities Division, and served on the firm's Asia-Pacific Operating Committee. He worked in a Singapore-based investment vehicle of the Brunei government, where he helped manage a manufacturer of general aviation aircraft (Piper Aircraft) and founded a captive finance company (Piper Capital). He also serves as a non-executive board member of Airfleet Capital, Inc., a U.S.-based originator of loans for general aviation aircraft. He later assumed the position of head of the Retail Client Segment Group of BPI, chaired BPI's Capital Expenditure Committee, and served as a member of BPI's Management, Credit, Asset & Liability Management, and Operating & IT Risk Management Committees. He also served on the Board of BPI International Finance Ltd., a Hong Kong-based banking subsidiary. Mr. Gotuaco obtained his B.S. Economics degree in Finance and Marketing, *summa cum laude*, from the Wharton School, University of Pennsylvania, in 1986. He obtained his MBA from Harvard Business School in 1994.

Thank you.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.
Issuer

Date: January 29, 2019
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EDMUNDO L. TAN
Corporate Secretary