





# SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. 0000034001

Company Name BDO UNIBANK, INC. DOING BUSINESS UNDER ANY OF T

HE FOLLOWING NAMES AND STYLES: BDO, BDO UNIBANK, BANCO

Industry Classification

Company Type Stock Corporation

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| BDOUNIBANK, INC.  |             |         |                   |        |        |        |         |       |        |
| (Company's Full Name)   |             |         |                   |        |        |        |         |       |        |
| BDO CORPORATE CENTER  |             |         |                   |        |        |        | Ι       | Π     |        |
| 7 8 9 9 MAKATI AVENUE   | ПП          | T       | Π                 | П      | T      | T      | Т       | Т     | $\Box$ |
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| (Business Address: No. Street City/Town/Pr  | rovince)    |         |                   |        |        |        |         |       |        |
| EDMUNDO L. TAN  |             |         | 840-7000/702-6000 |        |        |        |         |       |        |
| (Contact Person)  |             | (Comp   | any               | Telep  | hone   | Nun    | iber)   | W     |        |
| 1 2 3 1 SEC 17-C  |             | Ever    | y las             | it Fri | day    | of the | Mo      | nth o | f May  |
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| To be accomplished by SEC Personnel con   | ncerned     |         |                   |        |        |        |         |       |        |
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# SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

## CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

| 1.  | September 2, 2019  |   |                 |
|-----|--|---|-----------------|
|     | Date of Report (Date of earliest event reported)                       |   |                 |
| 2.  | SEC Identification Number 34001  | 3. BIR Tax Identification No.                             | 000-708-174-000 |
| 4.  | BDO Unibank, Inc.  |   |                 |
|     | Exact name of issuer as specified in its charter                       |   |                 |
| 5.  | METRO MANILA Province, country or other jurisdiction of incorporation  | 6. (SEC Use Only) Industry Classification Code:           |                 |
| 7.  | BDO Corporate Center, 7899 Makati Avenue, M<br>City, Philippines       | akati   | 0726            |
|     | Address of principal office  | Pe  | ostal Code      |
| 8.  | (632) 840-7000/702-6000 Issuer's telephone number, including area code |   |                 |
|     | issuer's telephone number, including area code                         |   |                 |
| 9.  | N.A.   |   |                 |
|     | Former name or former address, if changed since                        | e last report   |                 |
| 10. | Securities registered pursuant to Sections 8 and 1                     | 2 of the SRC or Sections 4 and 8 of                       | of the RSA      |
|     | Title of Each Class  | Number of Shares of Comm<br>Outstanding and Amount of Deb |                 |
|     | COMMON   | 4,379,465,254   |                 |
|     | PREFERRED  | 515,000,000   |                 |
| 11. | Indicate the item numbers reported herein:                             |   |                 |

### Item 9

Pursuant to BDO Unibank, Inc.'s (BDO or the Bank) employee stock option/grant program, eligible senior officers of the Bank purchased BDO shares totaling 354,000 common shares.

Currently, the stock transfer agent is processing the issuance of the share certificates in the names of the purchasing senior officers of the Bank. The common shares to be issued will be coming from primary shares of the Bank. Hence, the change in the number of issued and outstanding shares.

BDO Unibank, Inc. BDO Corporate Center 7899 Makati Avenue Makati City 0726, Philippines Swift Code BNORPHMM Tel +63(2) 840 7000

|                               | From (as of 08-23-19) | To (as of 08-27-19) |
|-------------------------------|-----------------------|---------------------|
| Issued and Outstanding Shares | 4,379,111,254         | 4,379,465,254       |
| Public Float                  | 44.20%                | 44.20%              |
| Foreign Ownership Level       | 29.38%                | 29.38%              |

For your records.

### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.
Issuer

Date: September 2, 2019

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EDMUNDO L. TAN Corporate Secretary

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