Page 1 of 2

C08379-2020

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

 1. Date of Report (Date of earliest event reported) Dec 2, 2020 2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000 4. Exact name of issuer as specified in its charter BDO Unibank, Inc. 5. Province, country or other jurisdiction of incorporation Metro Manila 6. Industry Classification Code(SEC Use Only) 7. Address of principal office BDO Corporate Center, 7899 Makati Ave., Makati City Postal Code 0726 8. Issuer's telephone number, including area code (632) 8840-7000 / 8702-6000 9. Former name or former address, if changed since last report 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA <u>Title of Each Class</u> Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding Common 4.384,170,915 Preferred 515,000,000 11. Indicate the item numbers reported herein Item 9 - Other Events 	Dec 2, 2020 2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000 4. Exact name of issuer as specified in its charter BDO Unibank, Inc. 5. Province, country or other jurisdiction of incorporation Metro Manila 6. Industry Classification Code(SEC Use Only) 7. Address of principal office BDO Corporate Center, 7899 Makati Ave., Makati City Postal Code 0726 8. Issuer's telephone number, including area code (632) 8840-7000 / 8702-6000 9. Former name or former address, if changed since last report 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA Title of Each Class Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding Common 4,384,170,915 Preferred 515,000,000 11. Indicate the item numbers reported herein Item 9 - Other Events		
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PSE Disclosure Fo Refere	rm 4-11 - Change in Nu ences: Section 4.4 of the	mber of Issued and Ou Revised Disclosure I	itstanding Shares Rules
Subject of the Disclosure			
Change in Number of Issued and Shares	Outstanding		
Background/Description of the Dis	closure		
Ladies and Gentlemen:			
Pursuant to BDO Unibank, Inc.'s (employee stock option/grant progr and/or retiree/s purchased BDO s shares.	ram, the Bank's eligible senio		
The common shares issued to the retiree/s came, in part or in whole, the Bank. Hence, the change in the shares.	from the primary, unlisted s		
Kindly note that the Before figures Changes, if any" portion of the ten 2020.			
Thank you			
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Change(s) in Number of Issu	ed and Outstanding Sh	ares	
Change(s) in Number of Issu		ares Before	After
Change(s) in Number of Issu ssued Shares Type of Security /St			
Change(s) in Number of Issu ssued Shares Type of Security /St BDO - Common Shares		Before	
Change(s) in Number of Issu ssued Shares Type of Security /St BDO - Common Shares	ock Symbol	Before	
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BDO - Common Shares Outstanding Shares	ock Symbol ock Symbol Before	Before 4,384,125,415 Before 4,384,125,415 After	4,384,170,915 After
Change(s) in Number of Issu ssued Shares Type of Security /St BDO - Common Shares Dutstanding Shares Type of Security /St BDO - Common Shares Dther Changes, if any In percent Public float Foreign Ownership level	ock Symbol ock Symbol Before 44.13	Before 4,384,125,415 Before 4,384,125,415 4,384,125,415 After 44.13	4,384,170,915 After
Change(s) in Number of Issues Type of Security /Str BDO - Common Shares Outstanding Shares Type of Security /Str BDO - Common Shares Other Changes, if any In percent Public float Foreign Ownership level Filed on behalf by:	ock Symbol ock Symbol Before 44.13 25.56	Before 4,384,125,415 Before 4,384,125,415 4,384,125,415 4,384,125,415 4,384,125,415 4,384,125,415 25,56	4,384,170,915 After
Change(s) in Number of Issu ssued Shares Type of Security /St BDO - Common Shares Dutstanding Shares Type of Security /St BDO - Common Shares Dther Changes, if any In percent Public float Foreign Ownership level	ock Symbol ock Symbol Before 44.13 25.56 Elmer Serrance	Before 4,384,125,415 Before 4,384,125,415 4,384,125,415 4,384,125,415 4,384,125,415 4,384,125,415 25,56	4,384,170,915 After