

BDO PRIVATE BANK, INC.
Name of Bank
BASEL III LEVERAGE RATIO REPORT
As of 30 Sep 2023

PART I. CALCULATION OF BASEL III LEVERAGE RATIO

Item	Nature of Item	Reference	Account Code	Amount
A. CAPITAL MEASURE				
A.1	Tier 1 Capital	Basel III CAR Report (Version 3) (Item A.7)	300000000000900000	6,422,780,238.21
B. EXPOSURE MEASURE (Sum of B.1, B.2, B.3 and B.4)				
B.1 Total On-balance sheet exposures (B.1.1 minus B.1.2)				
B.1.1	On-balance sheet items ^{1/}		100060500000900000	30,630,038,871.87
B.1.2	Regulatory Adjustments ^{2/}		100060500500900000	30,791,890,824.21
B.2 Total Derivative exposures (Sum of B.2.1 to B.2.3)				
B.2		Part II	36500000000910000	161,851,952.34
B.2.1	Replacement Cost associated with all derivatives transactions	Part II - Item 5 - Column b	43500000000910000	6,196,323,871.60
B.2.2	Add-on amounts for potential future exposure associated with all derivative transactions	Part II - Item 5 - Column d	43500000000920000	3,740,130,222.25
B.2.3	Adjusted effective notional amount of written credit derivatives	Part II - Sum of Items 4.a.ii and 4.b.ii - Column a	43500000000930000	2,456,193,649.35
B.3 Total Securities Financing Transaction (SFT) exposures (Sum of B.3.1 and B.3.2)				
B.3		Part III	19540200000000000	0.00
B.3.1	Gross SFT assets (with no recognition of netting)	Part III - Item 2 - Column a	19540200005000000	1,200,000,000.00
B.3.2	CCR exposures for SFT assets	Part III - Item 2 - Column b	19540200001000000	0.00
B.4 Off-balance Sheet Exposures				
B.4		Part IV - Item 2 - OBS Exposures column	40006000000000000	110,983,297.89
C. BASEL III LEVERAGE RATIO (Ratio of A to B)				
			990000000000900000	16.84%

^{1/} Gross of General Loan Loss Provision (GLLP) and excluding derivatives and SFTs

^{2/} Deductions from Basel III Tier 1 capital are excluded from the leverage ratio exposure measure