

**BDO PRIVATE BANK, INC.**

Name of Financial Institution  
**BASEL III LEVERAGE RATIO REPORT**  
 As of September 30, 2022

**CONTROL PROOFLIST**

**PART I. CALCULATION OF BASEL III LEVERAGE RATIO**

Item	Nature of Item	Reference	Account Code	Amount
<b>A.</b>	<b>CAPITAL MEASURE</b>		300000000000900000	5,687,414,097.92
A.1	Tier 1 Capital	Basel III CAR Report (Version 3) (Item A.7)	300000000000910000	5,687,414,097.92
<b>B.</b>	<b>EXPOSURE MEASURE (Sum of B.1, B.2, B.3 and B.4)</b>		100060000000900000	42,033,394,566.52
<b>B.1</b>	<b>Total On-balance sheet exposures (B.1.1 minus B.1.2)</b>		100060500000900000	33,229,206,064.78
B.1.1	On-balance sheet items <sup>1/</sup>		100060500500900000	33,284,797,338.91
B.1.2	Regulatory Adjustments <sup>2/</sup>		365000000000910000	55,591,274.13
<b>B.2</b>	<b>Total Derivative exposures (Sum of B.2.1 to B.2.3)</b>	Part II	435000000000900000	8,747,198,856.79
B.2.1	Replacement Cost associated with all derivatives transactions	Part II - Item 5 - Column b	435000000000910000	6,453,121,861.62
B.2.2	Add-on amounts for potential future exposure associated with all derivative transactions	Part II - Item 5 - Column d	435000000000920000	2,294,076,995.17
B.2.3	Adjusted effective notional amount of written credit derivatives	Part II - Sum of Items 4.a.ii and 4.b.ii - Column a	435000000000930000	0.00
<b>B.3</b>	<b>Total Securities Financing Transaction (SFT) exposures (Sum of B.3.1 and B.3.2)</b>	Part III	195402000000000000	0.00
B.3.1	Gross SFT assets (with no recognition of netting)	Part III - Item 2 - Column a	195402000000500000	0.00
B.3.2	CCR exposures for SFT assets	Part III - Item 2 - Column b	195402000001000000	0.00
<b>B.4</b>	<b>Off-balance Sheet Exposures</b>	Part IV - Item 2 - OBS Exposures column	400060000000000000	56,989,644.96
<b>C.</b>	<b>BASEL III LEVERAGE RATIO (Ratio of A to B)</b>		990000000000900000	13.53%

<sup>1/</sup> Gross of General Loan Loss Provision (GLLP) and excluding derivatives and SFTs

<sup>2/</sup> Deductions from Basel III Tier 1 capital are excluded from the leverage ratio exposure measure

We hereby certify that all matters set forth in this Basel III Leverage Ratio Report are true and correct, to the best of my knowledge and belief.

  
**AVP NEIL O. PAGKATIPUNAN**  
 Head - Financial Control

  
**SVP GERARDO CLEMENTE C. RIVERA**  
 Treasurer