BDO PRIVATE BANK, INC.
Name of Financial Institution
BASEL III LEVERAGE RATIO REPORT
As of March 31, 2022

CONTROL PROOFLIST

PART I. CALCULATION OF BASEL III LEVERAGE RATIO

Item	Nature of Item	Reference	Account Code	Amount	
A. CAPITAL MEASURE			300000000000900000		**5,991,704,010.91**
A.1	Tier 1 Capital	Basel III CAR Report (Version 3) (Item A.7)	300000000000910000	5,991,704,010.91	
B. EXPOSURE MEASURE (Sum of B.1, B.2, B.3 and B.4)			100060000000900000		**42,197,122,610.00**
B.1	**Total On-balance sheet exposures (B.1.1 minus B.1.2)**		100060500000900000	**33,051,101,393.25**	
B.1.1	On-balance sheet items [1/]		100060500500900000	**33,106,637,930.51**	
B.1.2	Regulatory Adjustments [2/]		365000000000910000	**55,536,537.26**	
B.2	**Total Derivative exposures (Sum of B.2.1 to B.2.3)**	Part II	435000000000900000	**5,507,997,088.76**	
B.2.1	Replacement Cost associated with all derivatives transactions	Part II - Item 5 - Column b	435000000000910000	**3,342,445,318.61**	
B.2.2	Add-on amounts for potential future exposure associated with all derivative transactions	Part II - Item 5 - Column d	435000000000920000	**2,165,551,770.15**	
B.2.3	Adjusted effective notional amount of written credit derivatives	Part II - Sum of Items 4.a.ii and 4.b.ii - Column a	435000000000930000	**0.00**	
B.3	**Total Securities Financing Transaction (SFT) exposures (Sum of B.3.1 and B.3.2)**	Part III	195402000000000000	**3,559,569,380.00**	
B.3.1	Gross SFT assets (with no recognition of netting)	Part III - Item 2 - Column a	195402000005000000	**3,559,569,380.00**	
B.3.2	CCR exposures for SFT assets	Part III - Item 2 - Column b	195402000010000000	**0.00**	
B.4	**Off-balance Sheet Exposures**	Part IV - Item 2 - OBS Exposures column	400060000000000000	**78,454,747.99**	
C. BASEL III LEVERAGE RATIO (Ratio of A to B)			990000000000900000		**14.20%**

[1/] *Gross of General Loan Loss Provision (GLLP) and excluding derivatives and SFTs*
[2/] *Deductions from Basel III Tier 1 capital are excluded from the leverage ratio exposure measure*

We hereby certify that all matters set forth in this Basel III Leverage Ratio Report are true and correct, to the best of my knowledge and belief.

AVP ROSALIA G. BAUTISTA
Head - Regulatory Reports

SVP GERARDO CLEMENTE C. RIVERA
Treasurer