

BDO PRIVATE BANK, INC.

Name of Financial Institution
BASEL III LEVERAGE RATIO REPORT
 As of December 31, 2022

CONTROL PROOFLIST


PART I. CALCULATION OF BASEL III LEVERAGE RATIO

Item	Nature of Item	Reference	Account Code	Amount
A. CAPITAL MEASURE				5,777,558,699.57
A.1	Tier 1 Capital	Basel III CAR Report (Version 3) (Item A.7)	30000000000910000	5,777,558,699.57
B. EXPOSURE MEASURE (Sum of B.1, B.2, B.3 and B.4)				39,306,735,245.85
B.1	Total On-balance sheet exposures (B.1.1 minus B.1.2)		100060000000900000	32,179,830,396.27
B.1.1	On-balance sheet items ^{1/}		100060500000900000	32,378,867,961.64
B.1.2	Regulatory Adjustments ^{2/}		36500000000910000	199,037,565.37
B.2	Total Derivative exposures (Sum of B.2.1 to B.2.3)	Part II	435000000000900000	6,833,589,396.45
B.2.1	Replacement Cost associated with all derivatives transactions	Part II - Item 5 - Column b	43500000000910000	4,578,843,901.35
B.2.2	Add-on amounts for potential future exposure associated with all derivative transactions	Part II - Item 5 - Column d	43500000000920000	2,254,745,495.10
B.2.3	Adjusted effective notional amount of written credit derivatives	Part II - Sum of Items 4.a.ii and 4.b.ii - Column a	43500000000930000	0.00
B.3	Total Securities Financing Transaction (SFT) exposures (Sum of B.3.1 and B.3.2)	Part III	19540200000000000	213,806,727.00
B.3.1	Gross SFT assets (with no recognition of netting)	Part III - Item 2 - Column a	195402000005000000	213,806,727.00
B.3.2	CCR exposures for SFT assets	Part III - Item 2 - Column b	195402000010000000	0.00
B.4	Off-balance Sheet Exposures	Part IV - Item 2 - OBS Exposures column	400060000000000000	79,508,726.12
C. BASEL III LEVERAGE RATIO (Ratio of A to B)				14.70%

^{1/} Gross of General Loan Loss Provision (GLLP) and excluding derivatives and SFTs

^{2/} Deductions from Basel III Tier 1 capital are excluded from the leverage ratio exposure measure

We hereby certify that all matters set forth in this Basel III Leverage Ratio Report are true and correct, to the best of my knowledge and belief.


AVP NELO. PAKATIPUNAN
 Head - Financial Control


SVP GERARDO CLEMENTE C. RIVERA
 Treasurer