

March 21, 2011

**THE DISCLOSURE DEPARTMENT**  
3<sup>rd</sup> Floor, Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

**Attention: MS. JANET A. ENCARNACION**  
*Head, Disclosure Department*

Gentlemen:

Please find enclosed the current report (SEC Form 17-C) of BDO Leasing and Finance, Inc.

Thank you very much.

Very truly yours,



**ATTY. SERGIO M. CENIZA**  
Compliance Officer

BDO Leasing & Finance, Inc.  
BDO Leasing Centre  
Corinthian Gardens, Ortigas Avenue  
Quezon City, Philippines  
Tel +63(2) 635 6416  
Fax +63(2) 635 5611, 635 5805, 635 3898

# COVER SHEET

0 9 7 8 6 9  
S.E.C. Registration Number

B D O L E A S I N G A N D F I N A N C E , I N C .

( Company's Full Name )

B D O L E A S I N G C E N T R E , C O R I N T H I A N  
G A R D E N S O R T I G A S A V E . Q . C . M . M .

( Business Address : No. Street City / Town / Provinces )

ATTY.SERGIO M. CENIZA  
Contact Person

(632) 635-6416  
Company Telephone Number

1 2    3 1  
Month    Day  
Fiscal Year

SEC FORM 17-C  
FORM TYPE

ANY DATE IN APRIL  
Annual Meeting

N/A

Secondary License Type, If Applicable

DISCLOSURE DEPT.  
Dept. Requiring this Doc

Amended Articles Number / Sec.

Total Amount of Borrowings  
Domestic      Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRA RULE 17.2 (c) THEREUNDER

1. **March 21, 2011**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number: **97869**
3. BIR Tax Identification No.: **000-486-050**
4. **BDO LEASING AND FINANCE, INC.**  
Exact name of registrant as specified in its charter
5. **Metro Manila, Philippines**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **BDO Leasing Centre, Corinthian Gardens  
Ortigas Avenue, Quezon City, Philippines**  
Address of principal office **1100**  
Postal Code
8. **(632) 635-6416**  
Registrant's telephone number, including area code
9. **PCI Leasing and Finance, Inc.**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Common Shares</b>	<b>2,162,475,312</b>

11. Indicate the item numbers reported herein:

**Item 9**

Further to our disclosure on the approval by the Board of Directors of BDO Leasing and Finance, Inc. of the setting of the Annual Stockholders' Meeting ("ASM") of BDO Leasing and Finance, Inc. ("BDOLF") on May 30, 2011 and fixing the record date on April 4, 2011, please be informed that the ASM will be held at the Francisco Santiago Hall, Mezzanine Floor, South Tower, BDO Corporate Center, 7899 Makati Avenue, Makati City, at 9:30 in the morning.

The agenda of the ASM is as follows:

- I. Call to order
- II. Certification of Notice and Quorum
- III. Approval of the Minutes of the Annual Stockholders' Meeting held on May 31, 2010
- IV. Presentation of Annual Report
- V. Approval and Ratification of Acts and Proceedings of the Board of Directors, the duly Constituted Committees and Corporate Officers
- VI. Election of the Board of Directors
- VII. Appointment of External Auditor
- VIII. Other Business
- IX. Adjournment


Attached for reference is a copy of the Notice of the Annual Meeting of Stockholders.

### SIGNATURES

Pursuant to the requirements of the Revised Securities Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**BDO LEASING AND FINANCE, INC.**  
Registrant

By:

  
**JOSEPH JASON M. NATIVIDAD**  
Corporate Secretary

Date: March 21, 2011

## NOTICE OF ANNUAL STOCKHOLDERS' MEETING

Notice is hereby given that the Annual Meeting of Stockholders of **BDO LEASING AND FINANCE, INC.** will be held on **May 30, 2011** at **9:30 a.m.** at the Francisco Santiago Hall, Mezzanine Floor, BDO Corporate Center, 7899 Makati Avenue, Makati City, Metro Manila, to consider and approve the matters set forth in the following Agenda:

### A G E N D A

- I. Call to order
- II. Certification of Notice and Quorum
- III. Approval of the Minutes of the Annual Stockholders' Meeting held on May 31, 2010
- IV. Presentation of Annual Report
- V. Approval and Ratification of Acts and Proceedings of the Board of Directors, the duly Constituted Committees and Corporate Officers
- VI. Election of the Board of Directors
- VII. Appointment of External Auditor
- VIII. Other Business
- IX. Adjournment

The record date for the determination of the stockholders entitled to notice of, and to vote at, said meeting is fixed at the close of business hours on April 4, 2011.

Please bring any form of identification in order to facilitate registration.



**JOSEPH JASON M. NATIVIDAD**  
Corporate Secretary

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