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## SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECT

			IES REGULATION CODE 17.2(c) THEREUNDER	RECEIVED SUBJECT TO REVIEW
1. 1	.7 May 2019			
	Date of Report (Date of ea	arliest event re	oorted)	
	SEC Identification	34001	BIR Tax Identification     No.	000-708-17 <b>4-000</b>
4. ]	BDO UNIBANK, INC.			
[	Exact name of issuer as s	pecified in its o	charter	
F	Metro Manila Province, country or other of incorporation	jurisdiction	6. (SEC Us Industry Classification Co	• ,
	BDO Corporate Center, 7 Makati City, Philippines		venue,	0726
,	Address of principal office	•		Postal Code
	(632) 702-6000/840-7000 ssuer's telephone numbe	r including are	aa code	
	ssuel's telephone numbe	i, including are	sa code	
	N.A. Former name or former a	ddress, if char	nged since last report	
	Securities registered purs	suant to Sectio	ns 8 and 12 of the SRC or	Sections 4 and 8 of the
	Title of Each Clas	S	Number of Shares of Outstanding and A Outstand	mount of Debt
	Common Preferred		4,375,292 515,000,	

herein:

## Item 9. Other Events -

Further to our disclosure dated October 1, 2018, we inform the Exchange that on May 16, 2019, BDO Unibank, Inc. completed its transaction with Osmanthus Investment Holdings Pte. Ltd. (Osmanthus) for the acquisition by Osmanthus of a 15% equity stake in One Network Bank, Inc. (A Rural Bank of BDO).

## **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: 17 May 2019

ELMER B. SERRANO
Corporate Information Officer

BDO Unibank, Inc. Issuer