

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
May 30, 2022
2. SEC Identification Number
34001
3. BIR Tax Identification No.
000-708-174-000
4. Exact name of issuer as specified in its charter
BDO Unibank, Inc.
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
BDO Corporate Center, 7899 Makati Ave., Makati City
Postal Code
0726
8. Issuer's telephone number, including area code
(632) 8840-7000 / 8702-6000
9. Former name or former address, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common | 4,386,087,022 |
| Preferred | 515,000,000 |

11. Indicate the item numbers reported herein
Item 9 - Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



BDO Unibank, Inc.
BDO

PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares
References: Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Change in Number of Issued and Outstanding Shares

Background/Description of the Disclosure

Ladies and Gentlemen:

Pursuant to BDO Unibank, Inc.'s (BDO or the "Bank") employee stock option/grant program, the Bank's eligible senior officer/s and/or retiree/s purchased BDO shares totaling 145,107 common shares.

The common shares issued to the senior officer/s and/or retiree/s came, in part or in whole, from the primary, unlisted shares of the Bank. Hence, the change in the number of issued and outstanding shares.

Kindly note that the Before figures used in the "Other Changes, if any" portion of the template is as of May 24, 2022.

Thank you.

Change(s) in Number of Issued and Outstanding Shares

Issued Shares

| Type of Security /Stock Symbol | Before | After |
|--------------------------------|---------------|---------------|
| BDO - Common Shares | 4,385,941,915 | 4,386,087,022 |

Outstanding Shares

| Type of Security /Stock Symbol | Before | After |
|--------------------------------|---------------|---------------|
| BDO - Common Shares | 4,385,941,915 | 4,386,087,022 |

Other Changes, if any

| In percent | Before | After |
|-------------------------|--------|-------|
| Public float | 44.16 | 44.16 |
| Foreign Ownership level | 23.75 | 23.75 |

Filed on behalf by:

| | |
|-------------|-------------------------------|
| Name | Elmer Serrano |
| Designation | Corporate Information Officer |

COVER SHEET

SEC Registration Number 3 4 0 0 1

B D O U N I B A N K , I N C .
(Company's Full Name)

B D O T O W E R S V A L E R O
8 7 4 1 P A S E O D E R O X A S S A L C E D O V I L L .
M A K A T I C I T Y 1 2 2 6
(Business Address: No. Street City/Town/Province)

EDMUNDO L. TAN
(Contact Person)

8840-7000/8702-6000
(Company Telephone Number)

1 2 3 1
Month Day
(Fiscal Year)

SEC 17-C
(Form Type)

Every last Friday of the Month of May
Month Day
(Annual Meeting)

(Secondary License Type, If Applicable)

MSRD
Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowing
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

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SEC FORM 17-C



CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. May 30, 2022
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000
4. **BDO Unibank, Inc.**
Exact name of issuer as specified in its charter
5. METRO MANILA 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. BDO Corporate Center, 7899 Makati Avenue, Makati 0726
City, Philippines
Address of principal office Postal Code
8. (632) 8840-7000/8702-6000
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|--|
| COMMON | 4,386,087,022 |
| PREFERRED | 515,000,000 |

11. Indicate the item numbers reported herein:

Item 9

Pursuant to BDO Unibank, Inc.'s (BDO or the Bank) employee stock option/grant program, eligible senior officers and a retiree of the Bank purchased BDO shares totaling 145,107 common shares.

Currently, the stock transfer agent is processing the issuance of the share certificates in the names of the purchasing senior officers and a retiree of the Bank. The common shares to be issued will be coming from the primary shares of the Bank. Hence, the change in the number of issued and outstanding shares.

BDO Unibank, Inc.
BDO Corporate Center
7899 Makati Avenue
Makati City 0726
Philippines
Swift Code BNORPHMM
Tel +632 8840-7000

bdo.com.ph

We find ways®

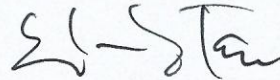
| | From (as of 05-24-22) | To (as of 05-25-22) |
|-------------------------------|--------------------------|------------------------|
| Issued and Outstanding Shares | 4,385,941,915 | 4,386,087,022 |
| Public Float | 44.16% | 44.16% |
| Foreign Ownership Level | 23.75% | 23.75% |

For your records.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.
Issuer



EDMUNDO L. TAN
Corporate Secretary

Date: May 30, 2022

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