

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

- 1. Date of Report (Date of earliest event reported)
Feb 14, 2020
- 2. SEC Identification Number
97869
- 3. BIR Tax Identification No.
000-486-050
- 4. Exact name of issuer as specified in its charter
BDO LEASING AND FINANCE, INC.
- 5. Province, country or other jurisdiction of incorporation
Philippines
- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office
No. 12 ADB Avenue, BDO Corporate Center Ortigas, Ortigas Center, Mandaluyong City
Postal Code
1554
- 8. Issuer's telephone number, including area code
(632) 8688-1288
- 9. Former name or former address, if changed since last report
N/A
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,162,475,312

- 11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



BDO Leasing and Finance, Inc. BLFI

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Order of Suspension issued by the Securities and Exchange Commission dated 13 February 2020

Background/Description of the Disclosure

On 13 February 2020, the Securities and Exchange Commission (SEC) issued an Order of Suspension against BDO Leasing and Finance, Inc. (BDOLF) suspending its Registration Statement as a listed company, the lifting of which is subject to the submission of an Amended Registration Statement (the Order).

The Order was issued in light of the Share Purchase Agreement dated 24 January 2020 entered into by BDO Unibank, Inc. to sell its controlling stake in BDOLF to third parties and the subsequent amendment of BDOLF's primary business to a holding company. On this basis, the SEC ruled that BDOLF's Registration Statement as a leasing and financing company was no longer true and accurate. Hence, the SEC ordered the suspension and required the filing of an Amended Registration Statement.

BDOLF intends to seek reconsideration and engage the SEC on this matter as soon as possible. BDOLF believes that there are no sufficient grounds for the suspension of its Registration Statement. Both BDOLF and BDO Unibank, Inc. have consistently been upfront and have made full, timely and fair disclosures regarding this transaction and all the steps leading to it. Further, the protection of minority shareholders has always been considered by BDOLF. In particular, minority shareholders are vested with appraisal rights and the Mandatory Tender Offer will allow them to sell their shares at a premium. BDOLF will continue to update the PSE and the market on the development of its discussions with the SEC.

Other Relevant Information

-

Filed on behalf by:

Name	Elmer Serrano
Designation	Corporate Information Officer