

Primary Account Holder CIF Number (for internal use) I. CUSTOMER INFORMATION **Primary Account Holder** Date of Birth First Name Middle Name Suffix Are you an existing BDO Customer? Yes (If 'Yes', select the 'BDO Product Type/s' **BDO Product Type Deposits** Cards Loans **Wealth Management** Insurance that you have.) Joint Account Holders (Nominated Joint Account Holders that are not existing BDO Customers must fill up 'Form A1-A2') Date of Birth Investment Account Type (if with Joint Account Holders) Joint 'AND' Joint 'OR' By Account II. INVESTMENT / HEDGING INFORMATION ✓ Net Worth (Equivalent to Total Assets minus Liabilities) Less than PHP 1m PHP 1m to PHP 9.9m PHP 10m to PHP 49.9m PHP 50m to PHP 199.9m PHP 200m and above ✓ Investible Funds (Excess cash in addition to investments in tradeable securities) Less than PHP 200k PHP 200k to PHP 4.9m PHP 5m to PHP 49.9m PHP 50m to PHP 149.9m PHP 150m and above ✓ What type of investment / hedging product(s) are you interested in? (Select all the product(s) you are interested in) **Unit Investment Trust Funds (UITF)** Variable Universal Life (VUL) Insurance Policies **Bonds** Stocks, REITs, ETFs **Mutual Funds** Foreign Exchange and / or Derivatives ✓ What type of investment / hedging service(s) are you interested in? (Select all the service(s) you are interested in) Self-Managed Portfolio - Online Brokerage **Relationship Manager Assisted Services Professionally Managed Portfolio** Self-Managed Portfolio - Trader-assisted **Generational Wealth, Estate Planning and** Life Insurance Services **Family Office Services Brokerage III. CONTACT PREFERENCES** Would you like to subscribe to our research service? No Which mobile number will you assign for SMS notifications Which email address will you assign for BDO investment statements, concerning this account? confirmations, and research materials? **Personal Mobile Number Personal Email Address Work / Business Email Address** Alternate Mobile Number (provide below) Alternate Email Address (provide below) Which mailing address will you assign should the account require special handling or physical delivery? **Home Address Alternate Address Business Address** Mailing Address (provide below) Unit No. Building / No. Block. Street Subdivision / Village / Barangay Zip Code City / Municipality Province / State Country IV. SETTLEMENT ACCOUNT INFORMATION Provide your nominated BDO / BDO Private Bank Account to set up **AUTO DEBIT / AUTO CREDIT ARRANGEMENT UNDERTAKING** Auto Debit / Auto Credit Arrangement By signing, I/we expressly authorize BDO Unibank/BDO Private Bank to automatically debit and/ ✓ BDO / BDO PB Peso Deposit BDO / BDO PB Peso Deposit or credit from time to time, without need of any further act and deed, from and to the enrolled deposit account, the amount(s) earned and due in my/our investment account. I/we also agree to **Account Number Account Name** any updates that may be done to my/our enrolled deposit account as a result of maintenance and updates to any account that may be linked to it. I/we agree to be governed by the Auto-Debit/ Auto-Credit Terms and Conditions ("ADA/ACA") as found online on bdo.com.ph/info/ada-aca ✓ BDO / BDO PB USD Deposit Account **BDO / BDO PB USD Deposit** Number **Account Name** Settlement Joint-Account Holders not party to Investment Account Other BDO / BDO PB Foreign Currency Account Number Other BDO / BDO PB Foreign Currency Account Name

Accomplishing this section on Client Suitability Assessment ("CSA") will help us assess your financial situation, investment objectives, and risk attitudes to help identify your investment risk profile. We will use this as a basisto discuss the appropriate financial products suitable to your profile. While your responses are stated in the first person singular, in the event that there are two or more who are joint account holders, BDO Unibank, Inc.and its Wealth Management Units which includes but is not limited to BDO Unibank branches (onshore and offshore), BDO Trust and Investments Group, BDO Treasury, its affiliates/subsidiaries such as BDO Private Bank, BDO Capital and Investment Corporation, and BDO Securities Corporation ("BDO Wealth Management Units") will consider the responses as a collective response for the joint account whose account name appears in the Customer Information section.

		pears inthe Customer Information section. rt I - Individual Risk Assessment New	Update						
			Opuate						
		- INDIVIDUAL RISK ASSESSMENT							
1.		th of the following statements best describes	•	d I/We earn	enough income with an excess of funds up to 50% of				
		 I/We earn enough income but do not have any exce I/We earn enough income with an excess funds of u 	·	income aft	er expenses.				
		. I/We earn enough income with an excess of funds of the company o	·	e. I/We do no	t need income to cover my expenses				
2.		ch investment / hedging products are you							
		. I/We are knowledgeable on regular bank deposit		s (CASA) and Time Deposit)					
	b. I/We have LITTLE knowledge in the following investment / hedging products:			ick all that are applicable)					
	Government/sovereign bills and bonds		Corporate commercial papers, bonds, and notes		Stocks, REITs and Exchange Traded Funds (ETF) listed in the PSE				
		Bank bonds and notes	Unit Investment Trust Funds (UITF), and mutual funds	Foreign exchange, FX forwards and FX swaps				
	c.	. I/We have ADEQUATE knowledge in the following							
		Government/sovereign bills and bonds	Corporate commercial pape	ers, bonds, and notes	Stocks, REITs and Exchange Traded Funds (ETF) listed in the PSE				
		Bank bonds and notes	Unit Investment Trust Funds (UITF), and mutual funds	Foreign exchange, FX forwards and FX swaps				
		Stocks, REITs and ETF listed in other major	Convertible/perpetual bonds	and preferred shares	Commodities (precious metals, etc.)				
		exchanges Subordinated bonds, bank tier 2 and	Interest rate swaps, cross-cu	urrency swaps and	Options and Swaptions				
		capital notes	asset swaps						
		Structured products linked to derivatives		n as Asset Backed Securities	(ABS) and Collateralized Debt Obligations (CDO), etc.				
3.	_ a.	 hich investment / hedging products are you EXPERIENCED in? a. I/We have NO experience in investments / hedging. I/We only place my/our funds in regular bank deposit products (i.e. Current/Savings (CASA) and Time Deposit) 							
	р	. I/We have less than three(3) years experience in							
	Philippine government securities (T-bills, FXTN's and RTB's), and AAA to BBB rated foreign sovereign bonds Stocks, REITs and Exchange Traded Funds (ETF) listed in the I								
	Philippine bank deposits, bonds and notes (LTNCD), and AAA to BBB rated foreign bank issues			registered mutual fur	:TFs, global feeder funds/fund of funds, and SEC nds :X) spot, forward (deliverable and non-deliverable)				
		Philippine corporate bonds and notes, and AAA	to BBB rated foreign bonds	and swaps	A) spot, forward (deliverable and non-deliverable)				
c. I/We have three (3) years or MORE experience in the following investment / hedging products: (Tick all that a				nat are applicable)					
	Philippine government securities (T-bills, FXTN's and RTB's), and AAA to BBB rated foreign sovereign bonds			Stocks, REITs and Exc	hange Traded Funds (ETF) listed in the PSE				
		Philippine bank deposits, bonds and notes (LTN foreign bank issues	CD), and AAA to BBB rated	Locally managed UITFs, global feeder funds/fund of funds, and SEC registered mutual funds					
		Philippine corporate bonds and notes, and AAA	to BBB rated foreign bonds	Foreign Exchange (F and swaps	EX) spot, forward (deliverable and non-deliverable)				
		Non-investment grade foreign, sovereign, bank	and corporate bonds	Commodities (precio	us metals, etc.) Options and Swaptions				
		Offshore stocks, REITs and ETFs listed in major e	exchanges	Offshore managed U	ITFs, and mutual funds				
	Locally issued/listed subordinated bonds, perpetual preferred shares, tier 2, and capital notes			Interest rate swaps, co	ross-currency swaps and asset swaps				
Structured products linked to foreign exchange, interest rates, credit, commodity and equity derivatives									
		Securitization structures such as Asset Backed S	ecurities (ABS) and Collateraliz	ed Debt Obligations (CDO)					
4.	Whic	ch of the following statements best describe y	our financial objective?						
	a.	. Capital Preservation: To preserve my/our princip	oal investment in line with mon	ney market or bank time de	posit rates.				
	b	b. Income: To have a stable source of income and some form of capital appreciation that is above money market rates that can sustain my/our cost of living an							
	O c.	or protect existing exposures. c. Growth & Income: To provide a larger degree of capital appreciation and income growth over the medium term through active participation in bonds, equ							
	funds (vanilla products), and minor participation in non-vanilla products.								
	d. Growth: To generate enhanced capital and income growth over the long term through minor participation in non-vanilla products								
		e. Capital Appreciation: To generate significant capital and income growth through active trading or significant participation in non-vanilla products							
5.	In ge	eneral, how long do you want your funds to re							
	a	. Short-Term (up to 3 years) c.	Medium-Term (up to 7 years)	e. Long-Te	erm (more than 10 years) / Frequent Trader				
	b	d. Medium-Term (up to 5 years)	Medium-Term (up to 10 years))					
6.	How	important is liquidity (ease of converting	your investment to cash) o	of an investment/hedg	ing instrument to you?				
	a.	. Very important. I/We may have sudden withdraw	rals beyond my/our current fina	ncial resources. I/We have 1	00% of my/our investments in liquid financial assets.				
	b. Very important. I/We may have sudden withdrawals beyond my/our current financial resources. I/We have 70% of my/our investments in					70% of my/our investments in liquid financial assets.			
	c. Important but I/we have other sources of liquidity. I/We have 50% of my/our investments in liquid financial assets.								
	d. Moderately important but I/we have other sources of liquidity: I/We have less than 50% of my/our investments in liquid financial assets.								

e. Not important.

	statements best describes the risk you are willing to							
	cipal protection. I/We cannot accept price fluctuations on my/o							
	0% price fluctuation, but not more than 5% possible loss to my/our total portfolio.							
		20% price fluctuation, but not more than 10% possible loss to my/our total portfolio.						
· ·		0% price fluctuation, but not more than 20% possible loss to my/our total portfolio.						
e. I/We want potentially 20% to my/our total		take substantial risks > \pm 30% price fluctuation, and possible losses exceeding						
Individual Risk Profile		o you want to apply your Individual Risk						
(To be filled in and		Profile to your Account Risk Profile?						
discussed by BDO)	lf'	'Yes', you may skip to 'Part II' and proceed to 'Part III - Risk Profile Classification'						
✓ Part II - Account Risk	Assessment New Update							
PART II - ACCOUNT RIS								
	g statements best describe your financial objective?							
a. Capital Preservatio	on: To preserve my/our principal investment in line with money	market or bank time deposit rates.						
 b. Income: To have a step existing exposures. 	b. Income: To have a stable source of income and some form of capital appreciation that is above money market rates that can sustain my/our cost of living and/or pexisting exposures.							
	c. Growth & Income: To provide a larger degree of capital appreciation and income growth over the medium term through active participation in bonds, equitie funds (vanilla products), and minor participation in non-vanilla products.							
	ate enhanced capital and income growth over the long term t							
		gh active trading or significant participation in non-vanilla products.						
	do you want your funds to remain invested/hedged?							
a. Short-Term (up to	c. Medium-Term (up to 7 years	e. Long-Term (more than 10 years) / Frequent Trader						
b. Medium-Term (up	o to 5 years) d. Medium-Term (up to 10 year	rs)						
3. How important is liqui	idity (ease of converting your investment to cash) o	f an investment/hedging instrument to you?						
a. Very important. I/V	We may have sudden withdrawals beyond my/our current final	ncial resources. I/We have 100% of my/our investments in liquid financial assets.						
b. Very important. I/\	We may have sudden withdrawals beyond my/our current finan	ncial resources. I/We have 70% of my/our investments in liquid financial assets.						
	ve have other sources of liquidity. I/We have 50% of my/our in							
		·						
	d. Moderately important but I/we have other sources of liquidity; I/We have less than 50% of my/our investments in liquid financial assets.							
e. Not important.	a statements host describes the rick you are willing	to tolorate to achieve your investment chiestive?						
	/hich of the following statements best describes the risk you are willing to tolerate to achieve your investment objective? a. I/We only want principal protection. I/We cannot accept price fluctuations on my/our investments.							
c. I/We want my/our	b. I/We want returns higher than bank deposit rates, and I am/we are willing to take ± 10% price fluctuation, but not more than 5% possible loss to my/our total possible want my/our funds to grow over the medium term, and I am/we are willing to take ± 20% price fluctuation, but not more than 10% possible loss to a loss to my/our funds to grow over the medium term, and I am/we are willing to take ± 20% price fluctuation, but not more than 10% possible loss to my/our funds to grow over the medium term, and I am/we are willing to take ± 20% price fluctuation, but not more than 10% possible loss to my/our funds to grow over the medium term, and I am/we are willing to take ± 20% price fluctuation, but not more than 10% possible loss to my/our funds to grow over the medium term, and I am/we are willing to take ± 20% price fluctuation, but not more than 10% possible loss to my/our funds to grow over the medium term, and I am/we are willing to take ± 20% price fluctuation, but not more than 10% possible loss to my/our funds to grow over the medium term, and I am/we are willing to take ± 20% price fluctuation, but not more than 10% possible loss to my/our funds to grow over the medium term, and I am/we are willing to take ± 20% price fluctuation, but not more than 10% possible loss to my/our funds to grow over the medium term, and I am/we are willing to take ± 20% price fluctuation.							
	r funds to grow over the long term, and I am/we are willing to t	take \pm 30% price fluctuation, but not more than 20% possible loss to my/our total						
portfolio. e. I/We want potentia 20% to my/our tota	to take substantial risks > \pm 30% price fluctuation and possible losses exceeding							
Account Risk Profile	tal portiono.							
(To be filled in and discussed I	by BDO)							
PART III - RISK PROFILI	E CLASSIFICATION	DEFINITION						
		ience minimal risks to your principal and limited fluctuations on your portfolio. Capital						
Conservative	appreciation is secondary therefore income expectation is not high.							
Moderate	Capital preservation continues to be important, but you are willing to take some level of risk by investing a small portion of your total portfolio in non-fixed income assets in exchange for modest income stream, and some degree of capital appreciation.							
Balanced	Your investment objective is to have a balance of income generating and capital appreciating assets. A larger portion of your portfolio is invested in assets that will provide a higher degree of capital appreciation, while maintaining assets that provide constant growth of income in the medium-term. As a result, you are willing to accept medium level of volatility with higher degree of risk to principal and liquidity. You may potentially experience greater portfolio losses as a result of increasing assets that are more sensitive to market volatility.							
Moderately Aggressive	You are a sophisticated investor and have extensive knowledge and experience in investing/hedging. You invest in assets that potentially provide aggressive capital appreciation over a long period of time. Because of this expectation, you are also prepared to accept relatively significant losses in your trading and investment portfolio when the market goes against you. To mitigate these risks, you continue to maintain a highly diversified portfolio.							
Aggressive	As a highly experienced investor or trader, your objective is to seek out superior returns mainly from 1.) short-term high-frequency trading activities on traditional securities; and/or, 2.) investments in non-traditional, illiquid, complex/alternative structures. You are aware of the risks associated with these activities, and yet you maintain a significant portion of your portfolio in these assets with expectations of above average returns. You are prepared to put your entire portfolio at risk, and in case of losses, you are willing to consider putting in additional capital into your portfolio to make up for these losses.							

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D3 - Regula	ations and A	greements
I. REGULATORY REQUIREMENTS		
✓ Are you a spouse or relative up to second degree, i.e. parent, child, grandparent, grandchild, brother, sister (biologically, legally adopted, or in-law) of a Director, Officer, Stockholder of BDO and/ or BDO-affiliated companies? If 'Yes', accomplish 'Form D10'	Yes	No
✓ Are you a director, officer, or stockholder of BDO, a BDO-affiliated company, a PSE listed company, or a PSE or PDEX Broker/Dealer? If 'Yes', accomplish 'Form D10'	Yes	No
✓ Are there any regulatory and legal constraints that prohibits or limits your activity in entering into investment and/or derivative products?	Yes	No
II. CUSTOMER UNDERTAKING		
I/We, the account holder(s) of this investment account, agree that the terms of Form A1-A2, Form D1-D2, and its attachments are deemed repeated for the purpose deemed an integral part hereof, and that the representations, warranties, covenants, and obligations under this Form PH D1-D3 shall be in addition to those provious acknowledge and agree that all information given by me/us in Form D1-D3 and in Form A1-A2 are deemed true and correct. I/we authorize the relevant BDO We updating of the information in Form PH A1-A2 and Form PH D1-D3 based on the information or documents given by me/us. Where I/we make any changes to any information or documents given by me/us. Where I/we make any changes to any information or any relevant persons which the relevant BDO Wealth Management Units may have in their records. The BDO Wealth Management Units may have in their records. The BDO Wealth Management Units may be vie I/We understand that if there is inaccurate, untimely and/or incomplete information provided, or if certain information is not disclosed, such action may adversely a are purchasing/trading/investing/participating for which the BDO Wealth Management Unit(s) shall take no responsibility. I/we fully understand that the Client Sr is not exhaustive of all issues that I/we should consider before making a transaction. For joint accounts, I/we agree and acknowledge that the responses made here be the collective response of the other co-account holders and agree to be given the assemi individual and account risk profiles. Based on the results of my/our CS. of the relevant BDO Wealth Management Unit(s), I/we agree that I/we will only be able to purchase/trade/invest/participate in financial products/securities that are profile classification. I/we also fully understand and am/are willing to take the risks incidental to the concerned financial products/securities to be availed. I/we agree that I/we will need to update my/our CSA periodically in accordance with BDO policy and in compliance with existing regulations (as ap	ded in Form AI-A2 and Falth Management Unit(s) formation provided in For ided by me/us, which we wed at bdo.com.ph/infor iffect the suitability of the uitability Assessment ("C in as well as future updat A and discussion with the deemed suitable under ee to assume sole and a bable), or formally notify the whichever comes first. It ement Unit(s) ability to p	orm DI-D3. I/We hereby by to update or cause the rm AI-A2 or Form DI-D3, ould replace any existing viwealth-management. e product which I am/we 25A") in this Form DI-D3 tes of said responses will e authorized CSA officer my/our current CSA risk bsolute responsibility for the relevant BDO Wealth is therefore my/our sole berform an accurate suit-
ability assessment of my/our risk profile which could result in me/us investing in financial products/securities that may not be suitable for me/us. I/we also appoin holders to accept on my/our behalf any future updates to Form D2 (Client Suitability), and to submit updated responses thereto to the relevant BDO Wealth Manage and will be binding on me/us, and, for this purpose, authorize the relevant BDO Wealth Management Unit(s) to consider such as my/our acceptance and/or update	gement Unit(s), which up ed response. I/we unders	dates and responses are stand and agree that the
	onger accurate. on"), free and harmless fr Form PH D1-D3 or the er Ilso confirm that I/we hav of the relevant BDO Wea dd from time to time. I/we hagement Unit(s). I/we ha	rom, and shall indemnify nforcement of any of the ve read, understood, and alth Management Unit(s) e affirm that the features, ave also fully understood
Primary Account Holder Co-Account Holder Co-Account Holder C	Co-Account Holder	
	Signature Over Prin	ted Name
For BDO Unibank inquiries and concerns, please call our BDO Contact Center at (+632) 8888-0000. For BDO Securities inquiries and concerns, please call us at (+632) 8702-7878 or email us via bdosec-customercare@bdo.com.ph. BDO Unibank, Inc. is regulated by the Bangko Sentral ng Pilipinas. https://www.bsp.gov.ph The BDO Unibank and other BDO-related marks are registered trademarks of BDO Unibank, Inc. All rights reserved. BDO Securities Corporation is a PSE and PDex Trading Participant, an SCCP and SIPF Member, and is regulated by the CMIC with Telephone No. (+632) 8876-4580 and email address inf Capital & Investment Corporation is regulated by the SEC and a PDex Trading Participant, with SEC Telephone No. (+63) 916-383-8633 and (+632) 8818-0921 and email address msrd_co	fo@cmic.com.ph. BDO vid19@sec.gov.ph.	REVISED AS OF MAY 2023
Investment Account Endorsed By Date Opened Client Mnemonic/Investment Account Number Name Branch Code (mm/dd/yyyy)	Currency	
	PHP Otl	hers
Investment Account Name Investment Account Opened In	030	
Private Bank BDO Capital Treasury	Offshore Branch	Country
Residence (indicate if foreign) Prime Sec. Brokerage Trust Transaction Fee Service Fee	Sattlama	ent Account
Philippines Initial Funding Currency Amount Currency Amount Transaction Fee (per annum)		Branch Code
● Foreign		
3 rd Party Account ID (Please specify all applicable IDs) BTr PSE PDTC (NOCD) Custodian (Please also specify er	ntry) Others (Please	also specify entry)
Relationship Manager / Account Officer Code Customer Sophistication Account Opening / CSA I	•	
Name and Signature Sophisticated	Branch	Code
Account Opening / CSA Reviewed By		
Name and Signature Appropriate Regulatory Certification / License Details	Branch	Code
Accessment Date Date Date Climble Control of the Co	ant Annual C	ing Angress ID
	nent Account Open psition, and Signature	ing Approved By
• ARP		