

BDO PRIVATE BANK, INC.
Name of Bank
BASEL III LEVERAGE RATIO REPORT
As of 31 Dec 2023

PART I. CALCULATION OF BASEL III LEVERAGE RATIO

Item	Nature of Item	Reference	Account Code	Amount
A. CAPITAL MEASURE				
A.1	Tier 1 Capital	Basel III CAR Report (Version 3) (Item A.7)	30000000000900000	6,718,221,760.76
B. EXPOSURE MEASURE (Sum of B.1, B.2, B.3 and B.4)				35,159,664,521.75
B.1	Total On-balance sheet exposures (B.1.1 minus B.1.2)		100060500000900000	28,767,133,942.65
B.1.1	On-balance sheet items ^{1/}		100060500500900000	28,979,229,869.59
B.1.2	Regulatory Adjustments ^{2/}		36500000000910000	212,095,926.94
B.2	Total Derivative exposures (Sum of B.2.1 to B.2.3)	Part II	43500000000900000	5,820,178,158.74
B.2.1	Replacement Cost associated with all derivatives transactions	Part II - Item 5 - Column b	43500000000910000	3,376,063,401.31
B.2.2	Add-on amounts for potential future exposure associated with all derivative transactions	Part II - Item 5 - Column d	43500000000920000	2,444,114,757.43
B.2.3	Adjusted effective notional amount of written credit derivatives	Part II - Sum of Items 4.a.ii and 4.b.ii - Column a	43500000000930000	0.00
B.3	Total Securities Financing Transaction (SFT) exposures (Sum of B.3.1 and B.3.2)	Part III	19540200000000000	399,407,753.00
B.3.1	Gross SFT assets (with no recognition of netting)	Part III - Item 2 - Column a	19540200000500000	399,407,753.00
B.3.2	CCR exposures for SFT assets	Part III - Item 2 - Column b	19540200001000000	0.00
B.4	Off-balance Sheet Exposures	Part IV - Item 2 - OBS Exposures column	40006000000000000	172,944,667.36
C. BASEL III LEVERAGE RATIO (Ratio of A to B)				19.11%

^{1/} Gross of General Loan Loss Provision (GLLP) and excluding derivatives and SFTs

^{2/} Deductions from Basel III Tier 1 capital are excluded from the leverage ratio exposure measure