

BDO Life's Wealth Secure

Get guaranteed life insurance and investment funds with one-time premium payment

bdo.com.ph/bdolife

We protect®



This is not a deposit product. Earnings are not assured and principal amount invested is exposed to risk of loss. This product cannot be sold to you unless its benefits and risks have been thoroughly explained. If you do not understand this product, do not purchase or invest in it.

BDO Life's Wealth Secure

Leave your loved ones a lasting legacy with a life insurance plan that acts as an estate planning tool with potentially higher investment returns.

KEY FEATURES



Guaranteed life insurance protection



Flexibility to choose investment funds based on your objective and risk tolerance



Hassle-free one-time payment with option to add top-ups

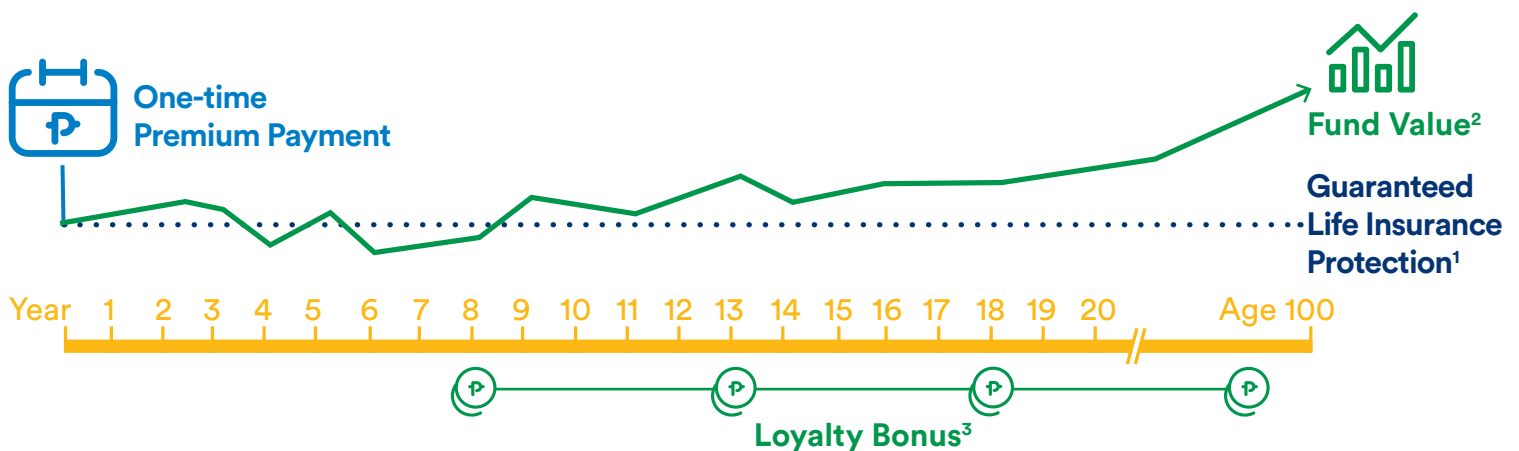


Top-ups allow you to increase your insurance coverage and fund value



Guaranteed Acceptance Endorsement (GAE) provisions* for those below 71 years of age

HOW IT WORKS





Notes

- ¹ Should you pass away while your plan is active, your beneficiaries will either receive the guaranteed life insurance protection or your plan's fund value, whichever is higher.
- ² Your policy comes with an investment component that earns potentially higher returns based on market performance. Fund values are not guaranteed.
- ³ The plan provides a non-guaranteed Loyalty Bonus on the 8th policy anniversary and every 5 years thereafter, subject to qualifying conditions.



Things to remember

- BDO Life's Wealth Secure is an efficient estate planning tool that can be used to grow, protect, or transfer assets.
- The plan is available in both PHP and USD values.
- You have the option to withdraw your funds at any time but this may be more or less than premiums paid. The death benefit is also reduced at each withdrawal.
- Upon full withdrawal, your plan terminates and your insurance protection ceases.
- Talk to your Financial Advisor on how you can enhance your plan with Riders. (Not applicable under GAE provisions)

*Under GAE provisions, no medical examinations are required. Only deaths due to accidents are covered during the first two years. If death is due to natural causes during the first two years, beneficiaries will receive the fund value plus a return of all insurance charges collected.

Prepare for your family's future today!

Our Financial Advisors are always ready to help you develop the best financial solutions to suit your needs. Visit them at a BDO branch near you.

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BDO Life Assurance Company, Inc. is a subsidiary of BDO Unibank, Inc., the country's largest bank to date. The Company offers a diverse pool of life insurance products suitable to the needs of its clients. BDO Life provides protection, health, education, savings, retirement, and estate planning solutions aimed to create a secure future for its individual customers and their families. BDO Life extends comprehensive group term life insurance for corporate clients.

Disclaimer: This flyer outlines only the important features of the insurance coverage. For a more precise description of the terms, conditions, and exclusions, please refer to the company's insurance policy.