



**BDO UNIBANK, INC.**  
As of September 30, 2021

**BALANCE SHEET**  
(Head Office and Branches)

Table with columns: ASSETS, AMOUNT, Current Quarter, Previous Quarter. Rows include Cash and Cash Items, Due from Bangko Sentral ng Pilipinas, Financial Assets at Fair Value through Profit or Loss, etc.

Table with columns: LIABILITIES, AMOUNT, Current Quarter, Previous Quarter. Rows include Financial Liabilities at Fair Value through Profit or Loss, Deposit Liabilities, Bills Payable, etc.

Table with columns: STOCKHOLDERS' EQUITY, AMOUNT, Current Quarter, Previous Quarter. Rows include Capital Stock, Other Capital Accounts, Retained Earnings, Assigned Capital.

Table with columns: TOTAL STOCKHOLDERS' EQUITY, AMOUNT, Current Quarter, Previous Quarter. Rows include TOTAL STOCKHOLDERS' EQUITY, TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY.

Table with columns: CONTINGENT ACCOUNTS, AMOUNT, Current Quarter, Previous Quarter. Rows include Guarantees Issued, Financial Standby Letters of Credit, Performance Standby Letters of Credit, etc.

Table with columns: ADDITIONAL INFORMATION, AMOUNT, Current Quarter, Previous Quarter. Rows include Gross total loan portfolio (TLP), Specific allowance for credit losses on the TLP, Non-Performing Loans (NPLs), etc.

Republic of the Philippines )  
Makati City ) S.S.

We, LUCY CO DY and NESTOR V. TAN of the above-mentioned bank do solemnly swear that all matters set forth in the above balance sheet are true and correct to the best of my/our knowledge and belief.

Lucy Co Dy, Executive Vice President & Comptroller  
Nestor V. Tan, President & Chief Executive Officer

SUBSCRIBED AND SWORN to before me this 27th day of October 2021 at Makati City, affiants exhibiting to me their Community Tax Certificate No. 26699849 issued at Makati City on February 05, 2021 / SSS No. 03-4074342-5, issued at Quezon City and Driver's License Number X01-82-035-485 issued on February 20, 2018 / Passport No. - P5830111B issued at DFA NCR EAST on November 23, 2020, respectively.

Atty. Alejandro M. Tupas III  
Appointment No. M-346  
Notary Public until 31 December 2021  
Roll No. 55349  
IBP No. 013125; PTR No. 8535990

**CONSOLIDATED BALANCE SHEET**  
(Bank and Financial Subsidiaries)

Table with columns: ASSETS, AMOUNT, Current Quarter, Previous Quarter. Rows include Cash and Cash Items, Due from Bangko Sentral ng Pilipinas, Financial Assets at Fair Value through Profit or Loss, etc.

Table with columns: LIABILITIES, AMOUNT, Current Quarter, Previous Quarter. Rows include Financial Liabilities at Fair Value through Profit or Loss, Deposit Liabilities, Bills Payable, etc.

Table with columns: STOCKHOLDERS' EQUITY, AMOUNT, Current Quarter, Previous Quarter. Rows include Capital Stock, Other Capital Accounts, Retained Earnings, Assigned Capital.

Table with columns: TOTAL STOCKHOLDERS' EQUITY, AMOUNT, Current Quarter, Previous Quarter. Rows include TOTAL STOCKHOLDERS' EQUITY, TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY.

Table with columns: CONTINGENT ACCOUNTS, AMOUNT, Current Quarter, Previous Quarter. Rows include Guarantees Issued, Financial Standby Letters of Credit, Performance Standby Letters of Credit, etc.

Table with columns: ADDITIONAL INFORMATION, AMOUNT, Current Quarter, Previous Quarter. Rows include List of Bank's Financial Allied Subsidiaries (Excluding Subsidiary Insurance Companies), List of Subsidiary Insurance Companies, Capital Adequacy Ratio (CAR) on Consolidated Basis, etc.

Republic of the Philippines )  
Makati City ) S.S.

We, LUCY CO DY and NESTOR V. TAN of the above-mentioned bank do solemnly swear that all matters set forth in the above balance sheet are true and correct to the best of my/our knowledge and belief.

Lucy Co Dy, Executive Vice President & Comptroller  
Nestor V. Tan, President & Chief Executive Officer

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