



CAPITAL AND FUNDING HISTORY

Common Shares (2018 - 2024)

	P10 par value		Currency	Amount	Type	Status/Remarks
	Authorized	Outstanding				
2018	5,500,000,000	4,368,974,554			Reclassification of one billion unissued preferred shares into one billion common shares	
	5,500,000,000	4,374,048,064			Purchase of 5,115,225 BDO common shares by the Bank's eligible senior officers pursuant to the Bank's employee stock option/grant program	
2019	5,500,000,000	4,381,370,334			Purchase of 7,322,270 BDO common shares by the Bank's eligible senior officers pursuant to the Bank's employee stock option/grant program	
2020	5,500,000,000	4,384,227,915			Purchase of 2,857,581 BDO common shares by the Bank's eligible senior officers pursuant to the Bank's employee stock option/grant program	
2021	5,500,000,000	4,385,519,015			Purchase of 1,291,100 BDO common shares by the Bank's eligible senior officers pursuant to the Bank's employee stock option/grant program	
2022	5,500,000,000	4,386,794,048			Purchase of 1,275,033 BDO common shares by the Bank's eligible senior officers pursuant to the Bank's employee stock option/grant program	
	8,500,000,000	5,264,131,675			Increase in authorized capital stock; Issuance of 877,337,627 shares related to the 20% stock dividends declaration	
2023	8,500,000,000	5,268,357,304			Purchase of 4,225,629 BDO common shares by the Bank's eligible senior officers pursuant to the Bank's employee stock option/grant program	
2024	8,500,000,000	5,272,078,853			Purchase of 3,721,549 BDO common shares by the Bank's eligible senior officers pursuant to the Bank's employee stock option/grant program	

a/ To account for the merger of BDO and EPCIB under the pooling-of-interests method, equity accounts for 2006 were restated to include the accounts of EPCIB into BDO's accounts from October 2, 2006, the date the two merging entities came under control by the same stockholder, SMIC.

Preferred Shares (2008 - 2024)

	P10 par value		Currency	Amount	Type	Dividend Rate	Status/Remarks
	Authorized	Outstanding					
2008	1,000,000,000	500,000,000	PHP	5.0 Bn	Convertible Preferred Shares (convertible into common shares 3 years after issue date)	6.5000%	
2009	1,000,000,000	500,000,000					
2010	2,000,000,000	500,000,000			Reclassification in authorized capital of 1 Bn unissued common to 1 Bn preferred shares		
2011	2,000,000,000	500,000,000					
2012	2,000,000,000	515,000,000	PHP	150.0 Mn	Issuance of 15,000,000 Series "A" preferred shares for the 3% stock dividend declaration	6.5000%	
2013	2,000,000,000	515,000,000					
2014	2,000,000,000	515,000,000					
2015	2,000,000,000	515,000,000					
2016	2,000,000,000	515,000,000					
2017	2,000,000,000	515,000,000					
2018	1,000,000,000	515,000,000			Reclassification of one billion unissued preferred shares into one billion common shares		

2019	1,000,000,000	515,000,000				
2020	1,000,000,000	515,000,000				
2021	1,000,000,000	515,000,000				
2022	1,000,000,000	618,000,000	PHP	1.03 Bn	Issuance of 103,000,000 Series "A" preferred shares for the 20% stock dividends declaration	6.5000%
2023	1,000,000,000	618,000,000				
2024	1,000,000,000	618,000,000				

Senior Debt (2017 - 2024)

Issue Date	Currency	Amount	Type	Coupon Rate	Maturity Date	Status/Remarks
Sep 2017	USD	700.0 Mn	5 1/2 Year Senior Notes	2.9500%	Mar 2023	Matured - Mar 2023
Feb 2018	USD	150.0 Mn	7 Year Green Bond	4.1575%	Feb 2025	Outstanding
Feb 2019	PHP	35.0 Bn	1 1/2 Year Senior Fixed Rate Bond	6.4200%	Aug 2020	Matured - Aug 2020
Feb 2020	PHP	40.1 Bn	2 1/2 Year Senior Fixed Rate Bond	4.4080%	Aug 2022	Matured - Aug 2022
Jul 2020	PHP	36.0 Bn	1 3/4 Year Fixed Rate Bond	3.1250%	Apr 2022	Matured - April 2022
Jul 2020	USD	600.0 Mn	5 1/2 Year Senior Notes	2.1250%	Jan 2026	Outstanding
Jan 2022	PHP	52.7 Bn	2 Year ASEAN Sustainability Bond	2.9000%	Jan 2024	Matured - January 2024
May 2022	USD	100.0 Mn	7 Year Blue Bond	3.7140%	May 2029	Outstanding
Jan 2024	PHP	63.3 Bn	1 1/2 Year ASEAN Sustainability Bond	6.0250%	July 2025	Outstanding
July 2024	PHP	55.7 Bn	1 1/2 Year ASEAN Sustainability Bond	6.3250%	Jan 2026	Outstanding

Long-Term Negotiable Certificates of Deposits (LTNCD) (2017 - 2024)

Issue Date	Currency	Amount	Type	Interest Rate	Maturity Date	Status/Remarks
Aug 2017	PHP	11.8 Bn	5 1/2 Year LTNCDs	3.6250%	Feb 2023	Matured - Feb 2023
May 2018	PHP	8.2 Bn	5 1/2 Year LTNCDs	4.3750%	Nov 2023	Matured - Nov 2023
April 2019	PHP	7.3 Bn	5 1/2 Year LTNCDs	5.3750%	Oct 2024	Matured - Oct 2024
Sep 2019	PHP	6.5 Bn	5 1/2 Year LTNCDs	4.0000%	Mar 2025	Outstanding

Source: BDO