

COVER SHEET

SEC Registration Number

3 4 0 0 1

B D O U N I B A N K , I N C .

(Company's Full Name)

B D O T O W E R S V A L E R O

8 7 4 1 P A S E O D E R O X A S S A L C E D O V I L L .

M A K A T I C I T Y 1 2 2 6

(Business Address: No. Street City/Town/Province)

EDMUNDO L. TAN

(Contact Person)

8840-7000/8702-6000

(Company Telephone Number)

1 2

Month

(Fiscal Year)

3 1

Day

SEC 17-C

(Form Type)

Any day in April of each year, or if not practicable, on such date as may be fixed by the Board of Directors

Month Day

(Annual Meeting)

(Secondary License Type, If Applicable)

(Secondary License Type, If Applicable)

CGFD/MSRD

Dept. Requiring this Doc.

Amended Articles Number/Section

Amended Articles Number/Section

Total Amount of Borrowing

Domestic

Foreign

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

File Number

LCU

LCU

Document ID

Document ID

Cashier

Cashier

STAMPS

STAMPS

Remarks: Please use BLACK ink for scanning purposes.



**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE.
AND SRC RULE 17.2(c) THEREUNDER**

1. April 19, 2024
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000
4. **BDO Unibank, Inc.**
Exact name of issuer as specified in its charter
5. METRO MANILA 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. BDO Corporate Center, 7899 Makati Avenue, Makati 0726
City, Philippines Postal Code
Address of principal office
8. (632) 8840-7000/8702-6000
Issuer's telephone number, including area code
9. N.A.
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	5,268,710,945
PREFERRED	618,000,000

11. Indicate the item numbers reported herein:

Item 9

BDO Unibank, Inc. (the Bank or BDO) will be releasing to the press the attached statement entitled “*BDO posts ₱73.4 Bn income in 2023; 1Q2024 net at ₱18.5 Bn.*”

BDO Unibank, Inc.
BDO Towers Valero
8741 Paseo De Roxas
Salcedo Village
Makati City 1226
Philippines
Swift Code BNORPHMM
Tel +632 8840-7000

The Bank delivered a net income of ₱73.4 billion in 2023 from ₱57.1 billion in 2022 from growth across its core businesses. The Bank maintained its momentum in the first quarter of 2024 with net income increasing by 12% to ₱18.5 billion from ₱16.5 billion in the comparable period last year. Return on Common Equity settled at 14.3% in the first quarter of 2024.

The Bank also reported the completion of the Bank's consolidation of ownership in the Podium complex in Ortigas Center with the stockholders' approval of the merger between BDO and SM Keppel Land, Inc., with BDO as the surviving entity. The merger is still subject to regulatory approvals and is expected to be completed within the second half of 2024.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.
Issuer

Date: April 19, 2024
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EDMUNDO L. TAN
Corporate Secretary



2024 Annual Stockholders' Meeting
19 April 2024

BDO posts ₱73.4 Bn income in 2023

1Q 2024 net at ₱18.5 Bn

During BDO Unibank, Inc.'s (BDO) 2024 Annual Stockholders' Meeting, President and CEO Nestor V. Tan reported that the Bank delivered a net income of ₱73.4 billion in 2023 from ₱57.1 billion in 2022 from growth across its core businesses. The Bank maintained its momentum in the first quarter of 2024 with net income increasing by 12% to ₱18.5 billion from ₱16.5 billion in the comparable period last year. Return on Common Equity (ROCE) settled at 14.3% in the first quarter of 2024.

BDO also reported the completion of the Bank's consolidation of ownership in the Podium complex in Ortigas Center with the stockholders' approval of the merger between BDO and SM Keppel Land, Inc. (SM Keppel), with BDO as the surviving entity. The merger is still subject to regulatory approvals and is expected to be completed within the second half of 2024.

BDO remains cautiously optimistic despite continuing macroeconomic challenges, with the Bank well-positioned to achieve sustainable growth and profitability given its strong business franchise, market leadership and solid capital position.

About BDO

BDO is a full-service universal bank which provides a wide range of corporate and retail services such as loan and deposit products, treasury, trust banking, investment banking, private banking, rural banking and microfinance, cash management, leasing and finance, remittance, life insurance, property & casualty insurance brokerage, cash cards, credit cards, and online and non-online stock brokerage services.

BDO has the country's largest distribution network, with over 1,700 consolidated operating branches and more than 5,500 teller machines nationwide. It also has 16 international offices (including full-service branches in Hong Kong and Singapore) in Asia, Europe, North America and the Middle East.

The Bank also offers digital banking solutions to make banking easier, faster, and more secure for its clients.

BDO ranked as the largest bank in terms of total assets, loans, deposits and trust funds under management based on published statements of condition as of December 31, 2023. For more information, please visit www.bdo.com.ph