COVER SHEET

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	L		- 1	SEC	Regi	stra	tion 1				
BDO UNIBANK, INC.	Т	Т	T	Т	Τ	Τ	T	Γ	П		
(Company's Full Name)											
BDO TOWERS VALERO	T	П	T	Τ	Τ	Τ	T	Π			
8 7 4 1 P A S E O D E R O X A S S	A	L	CI	ED	О		V	I	L	L	
M A K A T I C I T Y 1 2 2 6	T	丁	十	\overline{T}	T	T	T				
(Business Address: No. Street City/Town/Pro	vince	e)									
EDMUNDO L. TAN			884	0-7	000	/8	702-	-600	00		
(Contact Person)			(Con	pany	Tel	eph	one N	Jumb	er)		
1 2 3 1 SEC 17-C			Any day in April of each year, or if not practicable, on such date as may be fixed by the Board of Directors								
Month Day (Form Type)		L					Mo	nth		D	ay
(Fiscal Year)							(A	nnu	al M	eetii	ng)
(Secondary License Type, If Applicable	•)										
Dept. Requiring this Doc.		A	mend	ed A	rticle	es N	lumb	er/Se	ction	1	
Total Amount of Borrowing											
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To be accomplished by SEC Personnel conc	ernec	d									
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SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	April 12, 2024				
	Date of Report (Date of earliest of	event reported	d)	on dicinia.	n marine agir yi
2.	SEC Identification Number 3	4001	3. BIR Tax Identificat	ion No.	000-708-174-000
4.	BDO Unibank, Inc.				
	Exact name of issuer as specified	d in its charte	Γ		
	METRO MANILA		6. (SEC Use Only)		
	Province, country or other jurisdic incorporation	ction of	Industry Classification	n Code:	
7.	BDO Corporate Center, 7899 Ma City, Philippines	akati Avenue,	Makati		0726
	Address of principal office			F	Postal Code
8.	(632) 8840-7000/8702-6000				
	Issuer's telephone number, inclu-	ding area coo	le		articonalismos (communication) and the second secon
9.	N.A.				
	Former name or former address,	, if changed s	ince last report	4 miles	- Allen - Alle
0. 5	Securities registered pursuant to S	Sections 8 and	d 12 of the SRC or Sec	ctions 4 ar	nd 8 of the RSA
	Title of Each Class	Title of Each Class Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding			
	COMMON			8,710,945	
e d'ordenne o	PREFERRED		618,	000,000	the size of the second
11.	Indicate the item numbers re	ported herein	,		

Item 9

Please be informed that BDO Unibank, Inc. will hold a briefing exclusive for analysts on April 22, 2024 (Monday), 12:00 PM PHT at the Narra Hall, 34/F BDO Towers Valero, 8741 Paseo de Roxas, Salcedo Village, Makati City.

Kindly send an email to irandcorplan@bdo.com.ph no later than April 18, 2024 (Thursday) to indicate your interest to attend physically.

In order to efficiently manage your emails, please use the subject line format "BDO 1Q24 Results Analyst Briefing: Attendance – [Company Name and Attendee Name]".

Type of Briefing	Analysts' Briefing
Subject of the Briefing	The financial and operating result of the Bank for the First Quarter of 2024
Date of the Briefing	April 22, 2024 (Monday)
Time	12:00 PM PHT
Venue	Narra Hall, 34/F BDO Towers Valero, 8741 Paseo de Roxas, Salcedo Village, Makati City
Contact Person(s)	Mr. Richard R. Tan; Tel. 8 878-4809; Email <u>irandcorplan@bdo.com.ph</u> Ms. Katherine T. Tan; Tel: 8 840 7000 (local 37609)

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc. Issuer

Date: April 12, 2024

ELMER B. SERRANO
Corporate Information Officer