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## SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C



## CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	December 6, 2024		
	Date of Report (Date of earliest event reported)		
2.	SEC Identification Number 34001	3. BIR Tax Identification No.	000-708-174-000
4.	BDO Unibank, Inc.		
	Exact name of issuer as specified in its charter		
5.	METRO MANILA Province, country or other jurisdiction of incorporation	6. (SEC Use Only) Industry Classification Code:	
7.	BDO Corporate Center, 7899 Makati Avenue, N City, Philippines	/lakati	0726
	Address of principal office	Po	ostal Code
8.	(632) 8840-7000/8702-6000		
	Issuer's telephone number, including area code		
9.	N.A.		
	Former name or former address, if changed sind	ce last report	
10.	Securities registered pursuant to Sections 8 and	12 of the SRC or Sections 4 and 8 of	of the RSA
	Title of Each Class	Number of Shares of Comm Outstanding and Amount of Deb	
	COMMON PREFERRED	5,272,213,495 618,000,000	

11. Indicate the item numbers reported herein:

Item 9

Upon the effectivity of the merger of BDO Unibank, Inc.'s (**BDO** or the **Bank**) with SM Keppel Land, Inc. (renamed as "The Podium Complex, Inc.") (the **Podium**) on December 1, 2024, with BDO as the surviving entity, the Bank issued 54,229,014 common shares under its name as the sole shareholder of the Podium, and was booked as treasury shares of the Bank.

With the additional issuance of common shares from the unissued portion of the present authorized capital stock of BDO, the number of issued shares have changed.

BDO Unibank, Inc. BDO Towers Valero 8741 Paseo De Roxas Salcedo Village Makati City 1226 Philippines Swift Code BNORPHMM Tel +632 8840-7000 SEC 17-C

	From (as of 11-29-24)	To (as of 12-01-24)
Issued Common Shares	5,272,218,565	5,326,447,579
Outstanding Common Shares	5,272,213,495	5,272,213,495
Public Float	44.18%	44.18%
Foreign Ownership Level	28.61%	28.32%

For your records.

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc. Issuer

Date: December 6, 2024

5:-5 an EDMUNDO L. TAN Corporate Secretary

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