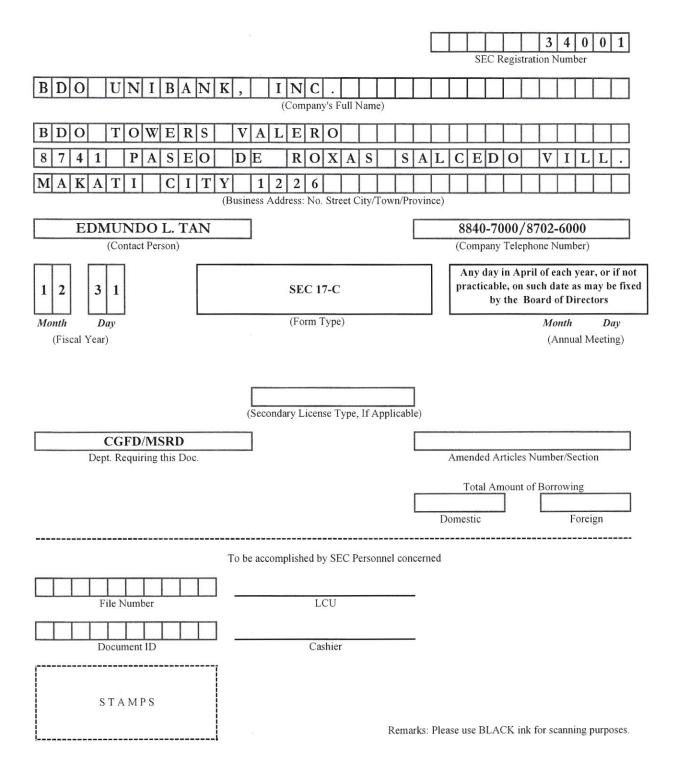
COVER SHEET

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SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C



CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	November 20, 2024
,	Date of Report (Date of earliest event reported)
2.	SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000
4.	BDO Unibank, Inc.
	Exact name of issuer as specified in its charter
5.	METRO MANILA6. (SEC Use Only)Province, country or other jurisdiction of incorporationIndustry Classification Code:
7.	BDO Corporate Center, 7899 Makati Avenue, Makati 0726 City, Philippines
	Address of principal office Postal Code
8.	(632) 8840-7000/8702-6000 Issuer's telephone number, including area code
9.	N.A.
	Former name or former address, if changed since last report
10.	Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
	Title of Each ClassNumber of Shares of Common StockOutstanding and Amount of Debt Outstanding
	COMMON 5,272,196,237 PREFERRED 618,000,000

11. Indicate the item numbers reported herein:

Item 9

The Securities and Exchange Commission has approved the merger of BDO Unibank, Inc. and The Podium Complex, Inc. (*formerly SM Keppel Land, Inc.*) with BDO Unibank as surviving entity by virtue of the Certificate of Filing of the Articles and Plan of Merger dated November 18, 2024.

BDO Unibank, Inc. BDO Towers Valero 8741 Paseo De Roxas Salcedo Village Makati City 1226 Philippines Swift Code BNORPHMM Tel +632 8840-7000 x

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc. Issuer

Date: November 20, 2024

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٤ EDMUNDO L. TAN Corporate Secretary