

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**AMENDED CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. March 25, 2023
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000
4. **BDO Unibank, Inc.**
Exact name of issuer as specified in its charter
5. METRO MANILA 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. BDO Corporate Center, 7899 Makati Avenue, Makati 0726
City, Philippines Postal Code
Address of principal office
8. (632) 8840-7000/8702-6000
Issuer's telephone number, including area code
9. N.A.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding |
|---------------------|--|
| COMMON | 5,264,457,392 |
| PREFERRED | 618,000,000 |

11. Indicate the item numbers reported herein:

Item 2

During its meeting held on March 25, 2023, the Board of Directors of BDO Unibank, Inc. (**BDO**) approved the purchase of the entire equity interests of Keppel Philippines Properties, Inc. and Opon-KE Properties, Inc. in SM Keppel Land, Inc. (**SMKL**) consisting of 217,910,000 common shares and 36,401,500 redeemable preferred shares equivalent to 50% of the outstanding capital stock of SMKL at adjusted net asset value at closing. By this acquisition, BDO will consolidate its ownership of the Podium Complex, presently 50% owned by SMKL, consisting of BDO's Corporate Center Ortigas, the West Tower and the Podium Mall. The Podium Complex currently houses BDO's offices in Ortigas and BDO already occupies approximately 63% of the office spaces in the Podium Complex.

On the same day, the parties signed the Share Purchase Agreement covering the transaction. Completion is subject to, among others, customary closing conditions applicable to transactions of this nature and regulatory approvals.

SIGNATURES

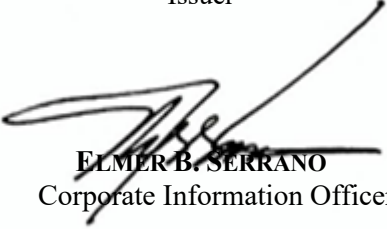
Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 25, 2023

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BDO Unibank, Inc.

Issuer



ELMER B. SERRANO
Corporate Information Officer