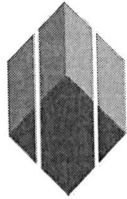




1579668691792



## SECURITIES AND EXCHANGE COMMISSION

Secretariat Building, PICC Complex, Roxas Boulevard, Pasay City, 1307 Metro Manila Philippines  
 Tel:(632) 818-0921 Fax:(632) 818-5293 Email: mis@sec.gov.ph

### Barcode Page

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### Company Representative

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### Company Information

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**SEC Registration No.** 0000034001  
**Company Name** BDO UNIBANK, INC. DOING BUSINESS UNDER ANY OF THE  
**Industry Classification**  
**Company Type** Stock Corporation

### Document Information

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**Document ID** 1579668691792  
**Document Type** 17-C (FORM 11-C:CURRENT DISCL/RPT)  
**Document Code** 17-C  
**Period Covered** January 20, 2020  
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**Department**  
**Remarks**

# COVER SHEET

3 4 0 0 1  
S.E.C. Registration Number

B D O U N I B A N K , I N C .

(Company's Full Name)

B D O C O R P O R A T E C E N T E R

7 8 9 9 M A K A T I A V E N U E M A K A T I C I T Y

(Business Address: No. Street/ City/ Town/ Province)

Atty. Elmer B. Serrano

Contact Person

687.1195

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

SEC Form 17-C

FORM TYPE

Last Friday  
of May

Month Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accompanied by SEC Personnel concerned

File Number

Document I.D.

STAMPS

SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 20 January 2020  
Date of Report (Date of earliest event reported)

2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000

4. BDO UNIBANK, INC.  
Exact name of issuer as specified in its charter

5. Metro Manila Province, country or other jurisdiction of incorporation  
6.  (SEC Use Only) Industry Classification Code:

7. BDO Corporate Center, 7899 Makati Avenue, Makati City, Philippines Address of principal office 0726 Postal Code

8. (632) 702-6000/840-7000  
Issuer's telephone number, including area code

9. N.A.  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>Common</u>	<u>4,381,400,334</u>
<u>Preferred</u>	<u>515,000,000</u>

11. Indicate the item numbers reported herein: Item 9 Other Events

**Item 9. Other Events –**

Please be informed that BDO Unibank, Inc. (BDO) released to the press the attached statement regarding BDO's issuance of P5.0 Bn Fixed Rate Bonds.

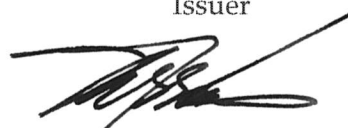
**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date 20 January 2020

.....

**BDO Unibank, Inc.**  
Issuer



**ELMER B. SERRANO**  
Corporate Information Officer

20 January 2020



## **BDO to issue ₱5.0 Bn Fixed Rate Bonds**

BDO Unibank, Inc. (BDO) announced an issuance of ₱5.0 billion worth of fixed rate bonds, which is a component of the ₱100 billion bond program approved by the Board of BDO in August 2018. This follows the ₱35 billion Fixed Rate Bond issuance in February 2019, and is part of the Bank's continuing efforts to diversify its funding sources and support its lending activities.

The bonds will have a tenor of 2.5 years and will be priced at 4.408 per cent. Interest will be paid quarterly, calculated on a 30/360 count basis. The minimum investment is ₱100,000 with increments of ₱50,000.

The offer period will run from January 20, 2020 up to January 24, 2020, with the issue date targeted for February 3, 2020. However, the Bank reserves the right to adjust the timing of the offer as needed.

The Hong Kong and Shanghai Banking Corporation Limited ("HSBC") is the Sole Lead Arranger and Bookrunner for the issue, while BDO Unibank, Inc., BDO Private Bank, Inc. and HSBC are the Selling Agents.

### **About BDO**

BDO is a full-service universal bank which provides a wide range of corporate and retail banking services. These services include traditional loan and deposit products, as well as treasury, trust and investments, investment banking, private banking, rural banking, cash management, leasing and finance, remittance, insurance, retail cash cards, credit card services and stock brokerage services.

BDO has one of the largest distribution networks, with more than 1,400 operating branches and over 4,400 ATMs nationwide. It also has full-service branches in Hong Kong and Singapore as well as 20 overseas remittance and representative offices in Asia, Europe, North America and the Middle East.

BDO ranked as the largest bank in terms of total assets, loans, deposits and trust funds under management based on published statements of condition as of September 30, 2019. For more information, please visit [www.bdo.com.ph](http://www.bdo.com.ph).