

COVER SHEET

SEC Registration Number

3 4 0 0 1

B D O U N I B A N K , I N C .

(Company's Full Name)

B D O C O R P O R A T E C E N T E R

7 8 9 9 M A K A T I A V E N U E

M A K A T I C I T Y 0 7 2 6

(Business Address: No. Street City/Town/Province)

EDMUNDO L. TAN

(Contact Person)

8840-7000/8702-6000

(Company Telephone Number)

1 2

Month

(Fiscal Year)

3 1

Day

SEC 17-C

SEC 17-C

(Form Type)

Every last Friday of the Month of May

Month Day

(Annual Meeting)

(Secondary License Type, If Applicable)

MSRD

Dept. Requiring this Doc.

Amended Articles Number/Section

Amended Articles Number/Section

Total Amount of Borrowing

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

File Number

LCU

LCU

Document ID

Document ID

Cashier

Cashier

STAMPS

STAMPS

Remarks: Please use BLACK ink for scanning purposes.



SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. August 24, 2020
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000
4. **BDO Unibank, Inc.**
Exact name of issuer as specified in its charter
5. METRO MANILA Province, country or other jurisdiction of incorporation
6. (SEC Use Only) Industry Classification Code:
7. BDO Corporate Center, 7899 Makati Avenue, Makati City, Philippines 0726
Address of principal office Postal Code
8. (632) 8840-7000/8702-6000
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	4,383,873,123
PREFERRED	515,000,000

11. Indicate the item numbers reported herein:

Item 9

Pursuant to BDO Unibank, Inc.'s (BDO or the Bank) employee stock option/grant program, eligible retirees of the Bank purchased BDO shares totaling 20,570 common shares.

Currently, the stock transfer agent is processing the issuance of the share certificates in the names of the purchasing retirees of the Bank. The common shares to be issued will be coming from the primary shares of the Bank. Hence, the change in the number of issued and outstanding shares.

BDO Unibank, Inc.
BDO Corporate Center
7899 Makati Avenue
Makati City 0726
Philippines
Swift Code BNORPHMM
Tel +632 8840-7000

	From (as of 08-14-20)	To (as of 08-17-20)
Issued and Outstanding Shares	4,383,852,553	4,383,873,123
Public Float	44.16%	44.16%
Foreign Ownership Level	26.75%	26.75%

For your records.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.
Issuer

Date: August 24, 2020
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EDMUNDO L. TAN
Corporate Secretary



CERTIFICATION

I, **EDMUNDO L. TAN**, Corporate Secretary of BDO Unibank, Inc. (BDO Unibank) with SEC Registration No. 34001, with principal office at BDO Corporate Center, 7899 Makati Avenue, Makati City, Philippines 0726, on oath state:

- 1) That on behalf of BDO Unibank, I have caused this Current Report (SEC 17-C) to be prepared;
- 2) That I read and understood its contents which are true and correct of my own personal knowledge and/or based on true records;
- 3) That BDO Unibank will comply with the requirements set forth in SEC Notice dated June 24, 2020 for a complete and official submission of reports and/or documents through electronic mail; and
- 4) That I am fully aware that documents filed online which requires pre-evaluation and/or processing fee shall be considered complete and officially received only upon payment of a filing fee.

24 AUG 2020

IN WITNESS WHEREOF, I have hereunto set my hand this _____ day of _____, 2020.

EDMUNDO L. TAN
Corporate Secretary

SUBSCRIBED AND SWORN to before me in Makati City, Philippines, on 24 AUG 2020, affiant personally appeared before me and exhibited to me his competent evidence of identity consisting of Community Tax Certificate No. 14475842 issued on January 16, 2020 in Pasig City, and Passport No. P4596699A, with validity up to October 2, 2022, issued at DFA, Manila.

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Series of 2020

NOTARY PUBLIC

Atty. ATHENA M. ZOSA
Appointment No. M-566
Notary Public until 31 December 2020
14/F BDO North Tower, BDO Corporate Center
7899 Makati Avenue, Makati City
Roll No. 57025
IBP Lifetime Member No. 014370, RSM
PTR No. 8117308, 02 January 2020, Makati City
MCLE Compliance No. VI-0012110, 11 September 2018

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