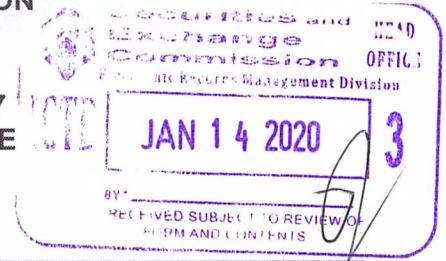




**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**



1. 07 January 2020  
Date of Report (Date of earliest event reported)

2. SEC Identification Number 34001      3. BIR Tax Identification No. 000-708-174-000

4. BDO UNIBANK, INC.  
Exact name of issuer as specified in its charter

5. Metro Manila      6.  (SEC Use Only)  
Province, country or other jurisdiction of incorporation      Industry Classification Code:

7. BDO Corporate Center, 7899 Makati Avenue, Makati City, Philippines      0726  
Address of principal office      Postal Code

8. (632) 702-6000/840-7000  
Issuer's telephone number, including area code

9. N.A.  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	4,381,370,334
Preferred	515,000,000

11. Indicate the item numbers reported herein:      Item 9 Other Events

**Item 9. Other Events –**

Please be informed that BDO Unibank, Inc. (BDO) shall be notifying the holders of the Series 2014-1 Unsecured Subordinated Notes Eligible as Tier 2 Capital due 2025 (the Tier 2 Notes) issued last 10 December 2014 of the exercise of its right to redeem on 10 March 2020 (the Optional Redemption Date). The redemption of all the Tier 2 Notes is pursuant to the Terms and Conditions of said Notes.

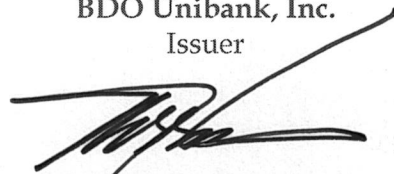
On the Optional Redemption Date, all of the Tier 2 Notes shall be redeemed for cash at a redemption price equal to the face value of the Tier 2 Notes plus accrued interest covering the accrued and unpaid interest as of but excluding 10 March 2020.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: 7 January 2020  
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**BDO Unibank, Inc.**  
Issuer



**ELMER B. SERRANO**  
Corporate Information Officer