

BDO UNIBANK, INC.
2024 Annual Stockholders' Meeting
April 19, 2024

PROXY

I/We, the undersigned stockholder/s of **BDO UNIBANK, INC. (BDO)**, hereby appoint/s _____ or in his/her absence, the Chairperson of the meeting, as my/our attorney and proxy, with power of substitution, to represent and vote _____ shares registered in my/our name, at the Annual Meeting of Stockholders of BDO on **April 19, 2024**, and at any of the adjournments thereof, for the purpose of acting on the following matters:

	YES	NO	ABSTAIN		
1. Approval of the Minutes of the Annual Stockholders' Meeting held on April 19, 2023	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
2. Approval of the Audited Financial Statements of BDO as of December 31, 2023	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
3. Approval and Ratification of all Acts of the Board of Directors, Board Committees and Management during their terms of office	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
4. Election of Directors					
<input type="radio"/> a) Vote for all nominees or distribute or cumulate my shares to nominee/s listed below:					
1. Jones M. Castro, Jr.	<input type="text"/>	shares	7. Estela P. Bernabe (Independent Director)	<input type="text"/>	shares
2. Teresita T. Sy	<input type="text"/>	shares	8. Vipul Bhagat (Independent Director)	<input type="text"/>	shares
3. Josefina N. Tan	<input type="text"/>	shares	9. Franklin M. Drilon (Independent Director)	<input type="text"/>	shares
4. Nestor V. Tan	<input type="text"/>	shares	10. Vicente S. Pérez, Jr. (Independent Director)	<input type="text"/>	shares
5. Walter C. Wassmer	<input type="text"/>	shares	11. Dioscoro I. Ramos (Independent Director)	<input type="text"/>	shares
6. George T. Barcelon (Independent Director)	<input type="text"/>	shares			
<input type="radio"/> b) Withhold authority to vote for all nominees listed above					
<input type="radio"/> c) Withhold authority to vote for nominees listed below					
	<input type="text"/>		<input type="text"/>		<input type="text"/>
	<input type="text"/>		<input type="text"/>		<input type="text"/>

	YES	NO	ABSTAIN
5. Approval of the merger of SM Keppel Land, Inc. with BDO (BDO as the surviving entity)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Appointment of External Auditor (Punongbayan & Araullo, Grant Thornton)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. At his/her discretion, the proxy named above is authorized to vote upon such other matters as may properly come before the meeting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

THIS PROXY SHOULD BE RECEIVED BY THE OFFICE OF THE CORPORATE SECRETARY ON OR BEFORE **APRIL 3, 2024**, WEDNESDAY, THE DEADLINE FOR SUBMISSION OF PROXIES.

THIS PROXY IS NOT REQUIRED TO BE NOTARIZED, AND WHEN PROPERLY EXECUTED, WILL BE VOTED IN THE MANNER AS DIRECTED HEREIN BY THE STOCKHOLDER(S). IF NO DIRECTION IS MADE, THIS PROXY WILL BE VOTED 'FOR' THE ELECTION OF ALL NOMINEES AND FOR THE APPROVAL OF THE MATTERS STATED ABOVE AND FOR SUCH OTHER MATTERS AS MAY PROPERLY COME BEFORE THE MEETING IN THE MANNER DESCRIBED IN THE INFORMATION STATEMENT AND/OR AS RECOMMENDED BY MANAGEMENT OR THE BOARD OF DIRECTORS.

THIS PROXY SHALL CONTINUE UNTIL SUCH TIME THAT THE SAME IS WITHDRAWN BY ME/US THROUGH NOTICE IN WRITING DELIVERED TO THE OFFICE OF THE CORPORATE SECRETARY BEFORE THE DATE OF ANY SUCH MEETING OR ADJOURNMENT(S) THEREOF.

AS APPLICABLE, I/WE HEREBY CONSENT TO THE PROCESSING OF MY/OUR PERSONAL INFORMATION FOR PURPOSES OF THE BDO ANNUAL STOCKHOLDERS' MEETING.

IN WITNESS WHEREOF, I/we have hereunto affixed my/our signature this _____ day of _____, 20____,
at _____.

Printed Name of Stockholder(s)

Date
(mm/dd/yyyy)
 / /

Signature of Stockholder(s) /Authorized Signatory

SECRETARY'S CERTIFICATE

I, _____, Filipino, of legal age and with office address at _____,
do hereby certify that:

1. I am the duly appointed Corporate Secretary of _____ (the "Corporation"), a corporation duly organized and existing under and by virtue of the laws of the Republic of the Philippines, with office address at _____;

2. As of record date, the Corporation holds _____ (_____) shares in BDO Unibank, Inc.;

3. Based on the records, during the lawfully convened meeting of the Board of Directors of the Corporation held on _____, the following resolution was passed and approved:

"RESOLVED, That _____ be authorized and appointed, as he is hereby authorized and appointed, as the Corporation's Proxy (the "Proxy") to attend all meetings of the stockholders of BDO Unibank, Inc. ("BDO Unibank"), whether the meeting is regular or special, or at any meeting postponed or adjourned therefrom, with full authority to vote the shares of stock of the Corporation held in BDO Unibank and to act upon all matters and resolution that may come before or presented during meetings, or any adjournments thereof, in the name, place and stead of the Corporation.

RESOLVED FURTHER, That BDO Unibank be furnished with a certified copy of this resolution and BDO Unibank may rely on the continuing validity of this resolution until receipt of written notice of its revocation."

4. The foregoing resolution has not been modified, amended or revoked, and is in accordance with the records of the Corporation presently in my custody.

IN WITNESS WHEREOF, I/we have hereunto affixed my/our signature this _____ day of _____, 20____,
at _____.

Printed Name and Signature of the Corporate Secretary

SUBSCRIBED AND SWORN TO before me this _____ day of _____, 20____, at _____,
Affiant exhibited to me his Competent Evidence of Identity by way of _____ issued on _____
at _____.

NOTARY PUBLIC

Doc. No.

Page No.

Book No.

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