

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Apr 19, 2024
2. SEC Identification Number
34001
3. BIR Tax Identification No.
000-708-174-000
4. Exact name of issuer as specified in its charter
BDO Unibank, Inc.
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
BDO Corporate Center, 7899 Makati Ave., Makati City
Postal Code
0726
8. Issuer's telephone number, including area code
(632) 8840-7000 / 8702-6000
9. Former name or former address, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common	5,268,710,945	
Preferred	618,000,000	

11. Indicate the item numbers reported herein

Item 9 - Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



BDO Unibank, Inc.

BDO

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Press Release - BDO posts P73.4 Bn income in 2023

Background/Description of the Disclosure

Ladies and Gentlemen:

Please be informed that BDO will be releasing to the press the attached statement, entitled "BDO posts P73.4 Bn income in 2023".

Thank you.

Other Relevant Information

Please see attachment.

Filed on behalf by:

Name	Elmer Serrano
Designation	Corporate Information Officer



April 19, 2024

THE PHILIPPINE STOCK EXCHANGE, INC.

6/F PSE Tower, 5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**
Head, Disclosure Department

PHILIPPINE DEALING AND EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: **Atty. Suzy Claire R. Selleza**
Head – Issuer Compliance and Disclosure Department

Ladies and Gentlemen:

BDO Unibank, Inc. (the Bank or BDO) will be releasing to the press the attached statement entitled “*BDO posts ₱73.4 Bn income in 2023; 1Q2024 net at ₱18.5 Bn.*”

The Bank delivered a net income of ₱73.4 billion in 2023 from ₱57.1 billion in 2022 from growth across its core businesses. The Bank maintained its momentum in the first quarter of 2024 with net income increasing by 12% to ₱18.5 billion from ₱16.5 billion in the comparable period last year. Return on Common Equity settled at 14.3% in the first quarter of 2024.

The Bank also reported the completion of the Bank’s consolidation of ownership in the Podium complex in Ortigas Center with the stockholders’ approval of the merger between BDO and SM Keppel Land, Inc., with BDO as the surviving entity. The merger is still subject to regulatory approvals and is expected to be completed within the second half of 2024.

Thank you.

Very truly yours,



ALVIN C. GO
Senior Vice President and Alternate
Corporate Information Officer

BDO Unibank, Inc.
BDO Towers Valero
8741 Paseo De Roxas
Salcedo Village
Makati City 1226
Philippines
Swift Code BNORPHMM
Tel +632 8840-7000

bdo.com.ph

We find ways®



**2024 Annual Stockholders' Meeting
19 April 2024**

BDO posts ₱73.4 Bn income in 2023

1Q 2024 net at ₱18.5 Bn

During BDO Unibank, Inc.'s (BDO) 2024 Annual Stockholders' Meeting, President and CEO Nestor V. Tan reported that the Bank delivered a net income of ₱73.4 billion in 2023 from ₱57.1 billion in 2022 from growth across its core businesses. The Bank maintained its momentum in the first quarter of 2024 with net income increasing by 12% to ₱18.5 billion from ₱16.5 billion in the comparable period last year. Return on Common Equity (ROCE) settled at 14.3% in the first quarter of 2024.

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BDO remains cautiously optimistic despite continuing macroeconomic challenges, with the Bank well-positioned to achieve sustainable growth and profitability given its strong business franchise, market leadership and solid capital position.

About BDO

BDO is a full-service universal bank which provides a wide range of corporate and retail services such as loan and deposit products, treasury, trust banking, investment banking, private banking, rural banking and microfinance, cash management, leasing and finance, remittance, life insurance, property & casualty insurance brokerage, cash cards, credit cards, and online and non-online stock brokerage services.

BDO has the country's largest distribution network, with over 1,700 consolidated operating branches and more than 5,500 teller machines nationwide. It also has 16 international offices (including full-service branches in Hong Kong and Singapore) in Asia, Europe, North America and the Middle East.

The Bank also offers digital banking solutions to make banking easier, faster, and more secure for its clients.

BDO ranked as the largest bank in terms of total assets, loans, deposits and trust funds under management based on published statements of condition as of December 31, 2023. For more information, please visit www.bdo.com.ph

COVER SHEET

SEC Registration Number 34001

BDO UNIBANK, INC.

(Company's Full Name)

BDO TOWERS VALERO

8741 PASEO DE ROXAS SALCEDO VILL.

MAKATI CITY 1226

(Business Address: No. Street City/Town/Province)

EDMUNDO L. TAN

(Contact Person)

8840-7000/8702-6000

(Company Telephone Number)

12

Month

(Fiscal Year)

31

Day

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(Form Type)

Any day in April of each year, or if not practicable, on such date as may be fixed by the Board of Directors

Month Day

(Annual Meeting)

(Secondary License Type, If Applicable)

CGFD/MSRD

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowing Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.



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4. **BDO Unibank, Inc.**
Exact name of issuer as specified in its charter
5. METRO MANILA 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. BDO Corporate Center, 7899 Makati Avenue, Makati 0726
City, Philippines Postal Code
Address of principal office
8. (632) 8840-7000/8702-6000
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PREFERRED	618,000,000

11. Indicate the item numbers reported herein:

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SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.
Issuer

Date: April 19, 2024

.....


EDMUNDO L. TAN
Corporate Secretary



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