# SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

- 1. Date of Report (Date of earliest event reported)
  Apr 10, 2025
- 2. SEC Identification Number 34001
- 3. BIR Tax Identification No.

000-708-174-000

- 4. Exact name of issuer as specified in its charter BDO Unibank, Inc.
- 5. Province, country or other jurisdiction of incorporation Philippines
- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

BDO Corporate Center, 7899 Makati Ave., Makati City Postal Code 0726

- 8. Issuer's telephone number, including area code (632)8840-7000 / 8702-6000
- 9. Former name or former address, if changed since last report

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#### 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common	5,272,738,089	
Preferred	618,000,000	

#### 11. Indicate the item numbers reported herein

Item 9 - Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



### PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure

Analysts' Briefing

Background/Description of the Disclosure

Ladies and Gentlemen:

Please be informed that BDO Unibank, Inc. will hold a briefing exclusive for analysts on April 28, 2025 (Monday), 12:00 PM PHT at the Narra Hall, 34/F BDO Towers Valero, 8741 Paseo de Roxas, Salcedo Village, Makati City.

Thank you.

Type of Briefing	Analysts' Briefing
Subject of the Briefing	The financial and operating results of the Bank for the First Quarter of 2025

Date of the Briefing	Apr 28, 2025
Time	12:00 PM
Venue	Narra Hall, 34/F BDO Towers Valero, 8741 Paseo de Roxas, Salcedo Village, Makati City
Contact Person	Ms. Katherine T. Tan
Contact Details	Tel. 8840 7000 (local 37609); Email: irandcorplan@bdo.com.ph

#### Other Relevant Information

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#### Filed on behalf by:

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l	Name	Elmer Serrano
l	Designation	Corporate Information Officer



## SECURITIES AND EXCHANGE COMMISSION AMENDED SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	April 10, 2025	
	Date of Report (Date of earliest event report	ted)
2.	SEC Identification Number 34001	3. BIR Tax Identification No. <u>000-708-174-000</u>
4.	BDO Unibank, Inc.	
	Exact name of issuer as specified in its char	ter
5.	METRO MANILA Province, country or other jurisdiction of incorporation	6. (SEC Use Only) Industry Classification Code:
7.	BDO Corporate Center, 7899 Makati Avenu Makati City, Philippines	e, 0726
	Address of principal office	Postal Code
8.	(632) 8840-7000/8702-6000	
	Issuer's telephone number, including area of	ode
9.	N.A.	
	Former name or former address, if changed	d since last report
10.	Securities registered pursuant to Sections 8	and 12 of the SRC or Sections 4 and 8 of the RSA
	Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
	COMMON PREFERRED	5,272,738,089 618,000,000
11	. Indicate the item numbers reported here	ein:

#### Item 9

BDO Unibank, Inc. will hold a briefing <u>exclusive for analysts</u> on April 28, 2025 (Monday), 12:00 PM PHT at the Narra Hall, 34/F BDO Towers Valero, 8741 Paseo de Roxas, Salcedo Village, Makati City.

BDO Unibank, Inc. BDO Towers Valero 8741 Paseo De Roxas Salcedo Village Makati City 1226 Philippines Swift Code BNORPHMM Tel (+632) 8840-7000 bdo.com.ph

Type of Briefing	Analysts' Briefing	
Subject of the Briefing	The financial and operating results of the Bank for the First Quarter of 2025	
Date of the Briefing	April 28, 2025 (Monday)	
Time	12:00 PM PHT	
Venue	Narra Hall, 34/F BDO Towers Valero, 8741 Paseo de Roxas, Salcedo Villag Makati City	
Contact Person(s)	Ms. Katherine T. Tan; Tel. 8840 7000 (local 37609); Email irandcorplan@bdo.com.ph	

#### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank,	Inc.
Issuer	

Date: April 10, 2025

Sgd.

EDMUNDO L. TAN
Corporate Secretary