

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jul 8, 2024
2. SEC Identification Number
34001
3. BIR Tax Identification No.
000-708-174-000
4. Exact name of issuer as specified in its charter
BDO Unibank, Inc.
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
BDO Corporate Center, 7899 Makati Ave., Makati City
Postal Code
0726
8. Issuer's telephone number, including area code
(632)8840-7000 / 8702-6000
9. Former name or former address, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	5,270,444,919
Preferred	618,000,000

11. Indicate the item numbers reported herein
Item 9 - Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



BDO Unibank, Inc.
BDO

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

BDO launches third ASEAN Sustainability Bonds issue

Background/Description of the Disclosure

BDO Unibank, Inc. ("BDO" or the "Bank") is set to issue Peso-denominated Fixed-Rate Sustainability Bonds with a minimum aggregate issue size of PHP5 Billion. This marks the Bank's third Peso-denominated Sustainability Bond following a PHP52.7 billion issue in January 2022 and PHP63.3 Billion issue in January 2024.

The Securities and Exchange Commission ("SEC") has confirmed that the proposed issuance complies with the requirements set forth under the ASEAN Sustainability Bond Standards and the SEC ASEAN Sustainability Bond Circular.

The proposed issuance will have a tenor of one-and-a-half (1.5) years and a coupon rate of 6.325% per annum. The minimum investment amount is PHP500,000, with additional increments of PHP100,000 thereafter. The offer period will run from July 8 to 19, 2024, while the issue, settlement, and listing date will be on July 24, 2024.

The net proceeds of the proposed issuance will be used to finance and/or refinance eligible assets as defined in the Bank's Sustainable Finance Framework and diversify the Bank's funding sources.

Other Relevant Information

Please see attachment.

Filed on behalf by:

Name	Elmer Serrano
Designation	Corporate Information Officer

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. July 6, 2024
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000
4. **BDO Unibank, Inc.**
Exact name of issuer as specified in its charter
5. METRO MANILA 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. BDO Corporate Center, 7899 Makati Avenue, Makati
City, Philippines 0726
Address of principal office Postal Code
8. (632) 8840-7000/8702-6000
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	5,270,444,919
PREFERRED	618,000,000

11. Indicate the item numbers reported herein:

Item 9

BDO Unibank, Inc. ("BDO" or the "Bank") is set to issue Peso-denominated Fixed-Rate Sustainability Bonds with a minimum aggregate issue size of PHP5 Billion. This marks the Bank's third Peso-denominated Sustainability Bond following a PHP52.7 billion issue in January 2022 and PHP63.3 Billion issue in January 2024.

The Securities and Exchange Commission ("SEC") has confirmed that the proposed issuance complies with the requirements set forth under the ASEAN Sustainability Bond Standards and the SEC ASEAN Sustainability Bond Circular.

The proposed issuance will have a tenor of one-and-a-half (1.5) years and a coupon rate of 6.325% per annum. The minimum investment amount is PHP500,000, with additional increments of PHP100,000 thereafter. The offer period will run from July 8 to 19, 2024, while the issue, settlement, and listing date will be on July 24, 2024.

The net proceeds of the proposed issuance will be used to finance and/or refinance eligible assets as defined in the Bank's Sustainable Finance Framework and diversify the Bank's funding sources.

BDO will be releasing to the press the attached statement, entitled "*BDO launches third ASEAN Sustainability Bonds issue*".


SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 6, 2024

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BDO Unibank, Inc.
Issuer



ELMER B. SERRANO
Corporate Information Officer



8 July 2024

BDO launches third ASEAN Sustainability Bonds issue

BDO Unibank, Inc. (“BDO” or the “Bank”) is set to issue Peso-denominated Fixed-Rate Sustainability Bonds with a minimum aggregate issue size of PHP5 Billion. This marks the Bank’s third Peso-denominated Sustainability Bond following a PHP52.7 billion issue in January 2022 and PHP63.3 Billion issue in January 2024.

The Securities and Exchange Commission (“SEC”) has confirmed that the proposed issuance complies with the requirements set forth under the ASEAN Sustainability Bond Standards and the SEC ASEAN Sustainability Bond Circular.

The proposed issuance will have a tenor of one-and-a-half (1.5) years and a coupon rate of 6.325% per annum. The minimum investment amount is PHP500,000, with additional increments of PHP100,000 thereafter. The offer period will run from July 8 to 19, 2024, while the issue, settlement, and listing date will be on July 24, 2024.

The net proceeds of the proposed issuance will be used to finance and/or refinance eligible assets as defined in the Bank’s Sustainable Finance Framework and diversify the Bank’s funding sources.

BDO reserves the right to amend the terms and the timing of the issuance as it deems necessary.

ING Bank N.V., Manila Branch (“ING”) is the Sole Arranger of the proposed issuance, with BDO Unibank, Inc. and ING as the Selling Agents and BDO Capital & Investment Corporation as the Financial Advisor.

THE BONDS ARE SECURITIES EXEMPT FROM REGISTRATION UNDER SECTION 9.1(e) OF THE SECURITIES REGULATION CODE (“SRC”) AND AS SUCH WILL NOT BE REGISTERED UNDER THE SRC.

THE FOREGOING IS FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE, AND SHOULD NOT BE CONSTRUED AS, AN OFFER OR SOLICITATION OF ANY OFFER TO INVEST IN THE BONDS NOR AN OBLIGATION ON THE PART OF BDO TO ISSUE THE BONDS OR THE ARRANGER AND SELLING AGENTS TO ACCEPT ANY OFFER. THE ABOVE INFORMATION DOES NOT PURPORT TO BE COMPLETE OR EXHAUSTIVE. PROSPECTIVE INVESTORS SHOULD READ THE OFFERING CIRCULAR FOR THE OFFER IN ITS ENTIRETY. THE BONDS WILL ONLY BE SOLD DURING THE OFFER PERIOD STATED ABOVE.



About BDO

BDO is a full-service universal bank which provides a wide range of corporate and retail services such as loan and deposit products, treasury, trust banking, investment banking, private banking, rural banking and microfinance, cash management, leasing and finance, remittance, life insurance, property & casualty insurance brokerage, cash cards, credit cards, and online and non-online stock brokerage services.

BDO has the country's largest distribution network, with over 1,700 consolidated operating branches and more than 5,500 teller machines nationwide. It also has 16 international offices (including full-service branches in Hong Kong and Singapore) in Asia, Europe, North America and the Middle East.

The Bank also offers digital banking solutions to make banking easier, faster, and more secure for its clients.

BDO ranked as the largest bank in terms of total assets, loans, deposits and trust funds under management based on published statements of condition as of March 31, 2024. For more information, please visit www.bdo.com.ph