SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jul 15, 2024

2. SEC Identification Number

34001

3. BIR Tax Identification No.

000-708-174-000

4. Exact name of issuer as specified in its charter

BDO Unibank, Inc.

5. Province, country or other jurisdiction of incorporation

Metro Manila

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

BDO Corporate Center, 7899 Makati Ave., Makati City Postal Code

0726

8. Issuer's telephone number, including area code (632)8840-7000 / 8702-6000

9. Former name or former address, if changed since last report

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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Class Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding						
Common	5,271,136,841						
Preferred	618,000,000						

11. Indicate the item numbers reported herein

Item 9 - Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure							
Analysts' Briefing							
Background/Description of the Disclosure							
	t BDO Unibank, Inc. will hold a briefing exclusive for analysts on July 29, 2024 (Monday), 12:00 lall, 34/F BDO Towers Valero, 8741 Paseo de Roxas, Salcedo Village, Makati City.						
Type of Briefing	Analysts' Briefing						
Subject of the Briefing	The financial and operating result of the Bank for the First Half of 2024						
Date of the Briefing	Jul 29, 2024						
Time	12:00 PM						
Venue	Narra Hall, 34/F BDO Towers Valero, 8741 Paseo de Roxas, Salcedo Village, Makati City						
Contact Person	Mr. Richard R. Tan / Ms. Katherine T. Tan						
Contact Details	Tel.: 8 878-4809 / Tel.: 8 840 7000 (local 37609); Email: irandcorplan@bdo.com.ph						
Other Relevant Informat	tion						
Filed on behalf by:							
Name	Elmer Serrano						
Designation	Designation Corporate Information Officer						

COVER SHEET

BDOUNTBANK, INC. BDOOTOWERS VALERO (Company's Full Name) (Business Address: No. Street City/Town/Province) (Company Telephone Number) Any day in April of each year, or if not practicable, on such date as may be face by the Board of Directors (Form Type) (Form Type) Amended Articles Number/Section Total Amount of Borrowing Domestic Foreign To be accomplished by SEC Personnel concerned To be accomplished by SEC Personnel concerned To be accomplished by SEC Personnel concerned File Number LCU Total Amount of Borrowing Domestic Foreign To be accomplished by SEC Personnel concerned Remarks: Please use BLACK ink for scanning purposes.													
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B D O T O W E R S V A L E R O 8 7 4 1 P A S E O D E R O X A S S A L C E D O V I L L . M A K A T I C I T Y 1 2 2 6 (Business Address: No. Street City/Town/Province) EDMUNDO L. TAN (Contact Person) (Company Telephone Number) Any day in April of each year, or if not practicable, on such date as may be fixed by the Board of Directors Wonth Day (Fiscal Year) (Secondary License Type, If Applicable) CGFD/MSRD Dept. Requiring this Doc. Amended Articles Number/Section Total Amount of Borrowing Domestic Foreign To be accomplished by SEC Personnel concerned To be accomplished by SEC Personnel concerned	BDOUNIBANK, INC.							<u> </u>				Т	7
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SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	July 15, 2024	
	Date of Report (Date of earliest event reported	
2.	SEC Identification Number 34001	3. BIR Tax Identification No. <u>000-708-174-000</u>
4.	BDO Unibank, Inc.	
	Exact name of issuer as specified in its charter	
5.	METRO MANILA Province, country or other jurisdiction of incorporation	6. (SEC Use Only) Industry Classification Code:
7.	BDO Corporate Center, 7899 Makati Avenue, Makati City, Philippines	0726
	Address of principal office	Postal Code
8.	(632) 8840-7000/8702-6000 Issuer's telephone number, including area code	
9.	N.A.	
	Former name or former address, if changed sin	nce last report
10.	Securities registered pursuant to Sections 8 and	12 of the SRC or Sections 4 and 8 of the RSA
	Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
	COMMON PREFERRED	5,271,136,841 618,000,000

11. Indicate the item numbers reported herein:

Item 9

BDO Unibank, Inc. will hold a briefing <u>exclusive for analysts</u> on July 29, 2024 (Monday), 12:00 PM PHT at the Narra Hall, 34/F BDO Towers Valero, 8741 Paseo de Roxas, Salcedo Village, Makati City.

BDO Unibank, Inc.
BDO Towers Valero
8741 Paseo De Roxas
Salcedo Village
Makati City 1226
Philippines
Swift Code BNORPHMM
Tel +632 8840-7000

Type of Briefing	Analysts' Briefing
Subject of the Briefing	The financial and operating result of the Bank for the First Half of 2024
Date of the Briefing	July 29, 2024 (Monday)
Time	12:00 PM PHT
Venue	Narra Hall, 34/F BDO Towers Valero, 8741 Paseo de Roxas, Salcedo Village, Makati City
Contact Person(s)	Mr. Richard R. Tan; Tel. 8 878-4809; Email <u>irandcorplan@bdo.com.ph</u> Ms. Katherine T. Tan; Tel: 8 840 7000 (local 37609)
Other Relevant Information	-

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.

Issuer

Date: July 15, 2024

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EDMUNDO L. TAN

Corporate Secretary