# SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Apr 19, 2023

2. SEC Identification Number

34001

3. BIR Tax Identification No.

000-708-174-000

4. Exact name of issuer as specified in its charter BDO Unibank, Inc.

- 5. Province, country or other jurisdiction of incorporation Metro Manila
- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

BDO Corporate Center, 7899 Makati Ave., Makati City Postal Code 0726

8. Issuer's telephone number, including area code (632) 8840-7000 / 8702-6000

9. Former name or former address, if changed since last report

--

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding				
Common	5,264,457,392				
Preferred	618,000,000				

11. Indicate the item numbers reported herein

Item 9 - Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



PSE Disclosure Form 4-31 - Press Release References: SRC Rule 17 (SEC Form 17-C) Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Press Release - BDO posts income of P57.1 Bn in 2022 and P16.5 Bn in 1Q 2023						
Background/Description of the Disclosure						
Ladies and Gentlemen:  Please be informed that BDO Unibank, Inc. will be releasing to the press the attached statement entitled "BDO posts income of P57.1 Bn in 2022 and P16.5 Bn in 1Q 2023."						
Thank you.						
Other Relevant Information						
Please see attachment.						
Filed on behalf by:						
Name Elmer Serrano						
Designation   Corporate Information Officer						



### April 19, 2023

### THE PHILIPPINE STOCK EXCHANGE, INC.

6/F PSE Tower, 5<sup>th</sup> Avenue corner 28<sup>th</sup> Street Bonifacio Global City, Taguig City

Attention: Ms. Alexandra D. Tom Wong

Officer-in-Charge, Disclosure Department

#### PHILIPPINE DEALING AND EXCHANGE CORP.

29<sup>th</sup> Floor, BDO Equitable Tower 8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Marie Rose M. Magallen-Lirio

Head, Issuer Compliance and Disclosure Department

Ladies and Gentlemen:

Please be informed that BDO Unibank, Inc. (the "Bank") will be releasing to the press the attached statement entitled "BDO posts income of ₱57.1 Bn in 2022 and ₱16.5 Bn in 1Q 2023."

The Bank's 33% year-on-year (YoY) increase in net income to ₱57.1 billion in 2022 was driven by healthy growth across all core businesses. The momentum was sustained in the first quarter of 2023 with earnings up 41% YoY to ₱16.5 billion.

Thank you.

Very truly yours,

SVP/Assistant Corporate Secretary and Alternate

Corporate Information Officer

BDO Unibank, Inc. BDO Towers Valero 8741 Paseo De Roxas Salcedo Village Meketi City 1226 Philippines Swift Code BNORPHMM Tel +632 8840-7000



# 2023 Annual Stockholders' Meeting 19 April 2023

### BDO posts income of ₱57.1 Bn in 2022 and ₱16.5 Bn in 1Q 2023

In BDO Unibank, Inc.'s (BDO) Annual Stockholders' Meeting, President and CEO Nestor V. Tan highlighted the Bank's 33% year-on-year (YoY) increase in net income to ₱57.1 billion in 2022, driven by healthy growth across all core businesses. The momentum was sustained in the first quarter of 2023 with earnings up 41% YoY to ₱16.5 billion.

The full-year 2022 and interim 1Q 2023 results translated to a Return on Average Common Equity (ROCE) of 13.02% and 14.45%, respectively. These results were bolstered by solid loan and deposit growth, robust fee-income generation and improved asset quality.

The Bank recognizes that macroeconomic challenges still persist, with elevated inflation and interest rates. BDO believes, however, that it is in a good position to weather short-term volatility and capitalize on long-term growth opportunities given its sound balance sheet, established business franchise and strong and diversified earnings streams.

### **About BDO**

BDO is a full-service universal bank which provides a wide range of corporate and retail services such as traditional loan and deposit products, treasury, trust banking, investment banking, private banking, rural banking and microfinance, cash management, leasing and finance, remittance, insurance, cash cards, credit cards, and online and non-online brokerage services.

BDO has the country's largest distribution network, with over 1,600 consolidated operating branches and more than 4,600 ATMs nationwide. It also has 16 international offices (including full-service branches in Hong Kong and Singapore) in Asia, Europe, North America and the Middle East.

The Bank also offers digital banking solutions to make banking easier, faster, and more secure for its clients.

BDO ranked as the largest bank in terms of total assets, loans, deposits and trust funds under management based on published statements of condition as of December 31, 2022. For more information, please visit www.bdo.com.ph



### SECURITIES AND EXCHANGE COMMISSION AMENDED SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	April 19, 2023						
	Date of Report (Date of earliest event reported	)					
2.	SEC Identification Number 34001	3. BIR Tax Identification	No.	000-708-174-000			
4.	BDO Unibank, Inc.						
	Exact name of issuer as specified in its charter						
5.	METRO MANILA Province, country or other jurisdiction of incorporation	6. (SEC Use Only) Industry Classification Co	ode:				
7.	BDO Corporate Center, 7899 Makati Avenue, City, Philippines	Makati		0726			
	Address of principal office		P	ostal Code			
8.	(632) 8840-7000/8702-6000 Issuer's telephone number, including area code	;					
9.	N.A.						
٠.	Former name or former address, if changed since last report						
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA							
	Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding					
	COMMON PREFERRED		5,264,457,392 618,000,000				

11. Indicate the item numbers reported herein:

### Item 9

BDO Unibank, Inc. (the "Bank") will be releasing to the press the attached statement entitled "BDO posts income of  $\not\equiv 57.1$  Bn in 2022 and  $\not\equiv 16.5$  Bn in 1Q 2023."

BDO Unibank, Inc. BDO Towers Valero 8741 Paseo De Roxas Salcedo Village Mekati City 1226 Philippines Swift Code BNORPHMM Tel +632 8840-7000 The Bank's 33% year-on-year (YoY) increase in net income to ₱57.1 billion in 2022 was driven by healthy growth across all core businesses. The momentum was sustained in the first quarter of 2023 with earnings up 41% YoY to ₱16.5 billion.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.
Issuer

Date: April 19, 2023

EDMUNDO L. CAN Corporate Secretary



## 2023 Annual Stockholders' Meeting 19 April 2023

### BDO posts income of ₱57.1 Bn in 2022 and ₱16.5 Bn in 1Q 2023

In BDO Unibank, Inc.'s (BDO) Annual Stockholders' Meeting, President and CEO Nestor V. Tan highlighted the Bank's 33% year-on-year (YoY) increase in net income to ₱57.1 billion in 2022, driven by healthy growth across all core businesses. The momentum was sustained in the first quarter of 2023 with earnings up 41% YoY to ₱16.5 billion.

The full-year 2022 and interim 1Q 2023 results translated to a Return on Average Common Equity (ROCE) of 13.02% and 14.45%, respectively. These results were bolstered by solid loan and deposit growth, robust fee-income generation and improved asset quality.

The Bank recognizes that macroeconomic challenges still persist, with elevated inflation and interest rates. BDO believes, however, that it is in a good position to weather short-term volatility and capitalize on long-term growth opportunities given its sound balance sheet, established business franchise and strong and diversified earnings streams.

#### **About BDO**

BDO is a full-service universal bank which provides a wide range of corporate and retail services such as traditional loan and deposit products, treasury, trust banking, investment banking, private banking, rural banking and microfinance, cash management, leasing and finance, remittance, insurance, cash cards, credit cards, and online and non-online brokerage services.

BDO has the country's largest distribution network, with over 1,600 consolidated operating branches and more than 4,600 ATMs nationwide. It also has 16 international offices (including full-service branches in Hong Kong and Singapore) in Asia, Europe, North America and the Middle East.

The Bank also offers digital banking solutions to make banking easier, faster, and more secure for its clients.

BDO ranked as the largest bank in terms of total assets, loans, deposits and trust funds under management based on published statements of condition as of December 31, 2022. For more information, please visit www.bdo.com.ph