

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Dec 22, 2023
2. SEC Identification Number
34001
3. BIR Tax Identification No.
000-708-174-000
4. Exact name of issuer as specified in its charter
BDO Unibank, Inc.
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
BDO Corporate Center, 7899 Makati Ave., Makati City
Postal Code
0726
8. Issuer's telephone number, including area code
(632) 8840-7000 / 8702-6000
9. Former name or former address, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	5,268,230,017
Preferred	618,000,000

11. Indicate the item numbers reported herein
Item 2

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



BDO Unibank, Inc.
BDO

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Press Release - BDO takes full ownership of SM Keppel Land, Inc.

Background/Description of the Disclosure

Ladies and Gentlemen:

Please be informed that BDO will be releasing to the press the attached statement, entitled "BDO takes full ownership of SM Keppel Land, Inc."

Thank you.

Other Relevant Information

Please see attachment.

Filed on behalf by:

Name	Elmer Serrano
Designation	Corporate Information Officer

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**AMENDED CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. December 22, 2023
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000
4. **BDO Unibank, Inc.**
Exact name of issuer as specified in its charter
5. METRO MANILA 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. BDO Corporate Center, 7899 Makati Avenue, Makati 0726
City, Philippines Postal Code
Address of principal office
8. (632) 8840-7000/8702-6000
Issuer's telephone number, including area code
9. N.A.
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	5,268,230,017
PREFERRED	618,000,000

11. Indicate the item numbers reported herein:

Item 2

On 22 December 2023, BDO Unibank, Inc. (**BDO**) completed its buyout of the interests of Keppel Philippines Properties, Inc. and Opon-KE Properties, Inc. (the **Keppel Group**) in SM Keppel Land, Inc. (**SM Keppel**). This follows the announcement last March 27, 2023 of the Keppel Group's decision to divest its stake in SM Keppel and BDO's agreement, as the Keppel Group's joint venture partner, to buy-out the Keppel Group's 50% direct equity ownership.

SM Keppel is a company engaged in developing, operating and managing the Podium Complex. By this acquisition, BDO will now fully own the Podium Complex, consisting of BDO's Corporate Center Ortigas, the West Tower and the Podium Mall.

BDO will be releasing to the press the attached statement, entitled “*BDO takes full ownership of SM Keppel Land, Inc.*”

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 22, 2023
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BDO Unibank, Inc.

Issuer



ELMER B. SERRANO
Corporate Information Officer



22 December 2023

BDO takes full ownership of SM Keppel Land, Inc.

BDO Unibank, Inc. (**BDO**) announced the completion of its buyout of the interests of Keppel Philippines Properties, Inc. and Opon-KE Properties, Inc. (the **Keppel Group**) in SM Keppel Land, Inc. (**SM Keppel**). This follows the announcement last March 27, 2023 of the Keppel Group's decision to divest its stake in SM Keppel and BDO's agreement, as the Keppel Group's joint venture partner, to buy-out the Keppel Group's 50% direct equity ownership.

SM Keppel is a company engaged in developing, operating and managing the Podium Complex. By this acquisition, BDO will now fully own the Podium Complex, consisting of BDO's Corporate Center Ortigas, the West Tower and the Podium Mall.

About BDO

BDO is a full-service universal bank which provides a wide range of corporate and retail services such as traditional loan and deposit products, treasury, trust banking, investment banking, private banking, rural banking and microfinance, cash management, leasing and finance, remittance, insurance, cash cards, credit cards, and online and non-online brokerage services.

BDO has the country's largest distribution network, with over 1,700 consolidated operating branches and more than 4,700 ATMs nationwide. It also has 16 international offices (including full-service branches in Hong Kong and Singapore) in Asia, Europe, North America and the Middle East.

The Bank also offers digital banking solutions to make banking easier, faster, and more secure for its clients. BDO ranked as the largest bank in terms of total assets, loans, deposits and trust funds under management based on published statements of condition as of June 30, 2023. For more information, please visit www.bdo.com.ph