

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Apr 14, 2023
2. SEC Identification Number
34001
3. BIR Tax Identification No.
000-708-174-000
4. Exact name of issuer as specified in its charter
BDO Unibank, Inc.
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
BDO Corporate Center, 7899 Makati Ave., Makati City
Postal Code
0726
8. Issuer's telephone number, including area code
(632) 8840-7000 / 8702-6000
9. Former name or former address, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	5,264,457,392
Preferred	618,000,000

11. Indicate the item numbers reported herein
Item 9 - Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



BDO Unibank, Inc.
BDO

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing
References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure

Analysts' Briefing

Background/Description of the Disclosure

Ladies and Gentlemen:

Please be informed that BDO Unibank, Inc. will hold a briefing exclusive for analysts on April 20, 2023 (Thursday), 12:00 PM PHT at the Shakespeare Room, 2nd Floor, Discovery Primea Hotel, 6749 Ayala Avenue, Makati City.

The analyst briefing will be conducted in hybrid format (a combination of in-person and remote attendance). Kindly send an email to irandcorplan@bdo.com.ph no later than April 18, 2023 (Tuesday) to indicate your interest to attend physically. Due to space limitations at the venue, in-person attendance will be limited to the first thirty (30) fully vaccinated participants.

In order to efficiently manage your emails, please use the subject line format "BDO 1Q23 Results Analyst Briefing: Attendance – [Company Name and Attendee Name]".

Thank you.

Type of Briefing	Analysts' Briefing
Subject of the Briefing	The financial and operating result of the Bank for the First Quarter of 2023
Date of the Briefing	Apr 20, 2023
Time	12:00 PM
Venue	Shakespeare Room, 2nd Floor, Discovery Primea Hotel, 6749 Ayala Avenue, Makati City
Contact Person	Mr. Richard R. Tan / Ms. Katherine T. Tan
Contact Details	Tel. 8 878-4809 / Tel: 8 840 7000 (local 37609); Email irandcorplan@bdo.com.ph

Other Relevant Information

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Filed on behalf by:

Name	Elmer Serrano
Designation	Corporate Information Officer



SECURITIES AND EXCHANGE COMMISSION
AMENDED SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. April 18, 2023
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000
4. **BDO Unibank, Inc.**
Exact name of issuer as specified in its charter
5. METRO MANILA 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. BDO Corporate Center, 7899 Makati Avenue, Makati 0726
City, Philippines
Address of principal office Postal Code
8. (632) 8840-7000/8702-6000
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	5,264,457,392
PREFERRED	618,000,000

11. Indicate the item numbers reported herein:

Item 9

BDO Unibank, Inc. will hold a briefing exclusive for analysts on April 20, 2023 (Thursday), 12:00 PM PHT at the Shakespeare Room, 2nd Floor, Discovery Primea Hotel, 6749 Ayala Avenue, Makati City.

BDO Unibank, Inc.
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Salcedo Village
Makati City 1226
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bdo.com.ph

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SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.
Issuer

Date: April 18, 2023

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Handwritten signature of Edmundo L. Tan in black ink, consisting of stylized initials 'E L T' followed by a flourish.

EDMUNDO L. TAN
Corporate Secretary